



## AGENDA

### Mountain/Desert Policy Committee

March 21, 2014

10:00 a.m.\*

**Please Note Time and Location Change**

**Location Change:**  
**City of Barstow Council Chambers**  
**220 E. Mountain View Street, Suite A**  
**Barstow, CA**

### Mountain/Desert Policy Committee Membership

**Chair**

*Ed Paget, Mayor*  
*City of Needles*

*Julie McIntyre, Mayor*  
*City of Barstow*

*George Huntington, Council Member*  
*Town of Yucca Valley*

**Vice Chair**

*Ryan McEachron, Mayor Pro Tem*  
*City of Victorville*

*Bill Jahn, Council Member*  
*City of Big Bear Lake*

*Robert Lovingood*  
*Board of Supervisors*

*Cari Thomas, Mayor*  
*City of Adelanto*

*Mike Leonard, Council Member*  
*City of Hesperia*

*James Ramos*  
*Board of Supervisors*

*Curt Emick, Council Member*  
*Town of Apple Valley*

*Jim Harris, Council Member*  
*City of Twentynine Palms*

*Janice Rutherford*  
*Board of Supervisors*

*San Bernardino Associated Governments (SANBAG) is a council of governments formed in 1973 by joint powers agreement of the cities and the County of San Bernardino. SANBAG is governed by a Board of Directors consisting of a mayor or designated council member from each of the twenty-four cities in San Bernardino County and the five members of the San Bernardino County Board of Supervisors*

*In addition to SANBAG, the composition of the SANBAG Board of Directors also serves as the governing board for several separate legal entities listed below:*

***The San Bernardino County Transportation Commission***, which is responsible for short and long range transportation planning within San Bernardino County, including coordination and approval of all public mass transit service, approval of all capital development projects for public transit and highway projects, and determination of staging and scheduling of construction relative to all transportation improvement projects in the Transportation Improvement Program.

***The San Bernardino County Transportation Authority***, which is responsible for administration of the voter-approved half-cent transportation transactions and use tax levied in the County of San Bernardino.

***The Service Authority for Freeway Emergencies***, which is responsible for the administration and operation of a motorist aid system of call boxes on State freeways and highways within San Bernardino County.

***The Congestion Management Agency***, which analyzes the performance level of the regional transportation system in a manner which ensures consideration of the impacts from new development and promotes air quality through implementation of strategies in the adopted air quality plans.

***As a Subregional Planning Agency***, SANBAG represents the San Bernardino County subregion and assists the Southern California Association of Governments in carrying out its functions as the metropolitan planning organization. SANBAG performs studies and develops consensus relative to regional growth forecasts, regional transportation plans, and mobile source components of the air quality plans.

*Items which appear on the monthly Board of Directors agenda are subjects of one or more of the listed legal authorities. For ease of understanding and timeliness, the agenda items for all of these entities are consolidated on one agenda. Documents contained in the agenda package are clearly marked with the appropriate legal entity.*

**San Bernardino Associated Governments  
County Transportation Commission  
County Transportation Authority  
Service Authority for Freeway Emergencies  
County Congestion Management Agency**

**AGENDA**

**Mountain/Desert Policy Committee**

**March 21, 2014**

**10:00 a.m.\***

**Please Note Time and Location Change**

**Location Change:  
City of Barstow Council Chambers  
220 E. Mountain View Street, Suite A  
Barstow, CA**

**CALL TO ORDER:**

(Meeting Chaired by: Ed Paget)

- I. Pledge of Allegiance
- II. Attendance
- III. Announcements
- IV. Agenda Notices/Modifications – **Melonie Donson**

*Notes/Actions*

**1. Possible Conflict of Interest Issues for the Mountain/Desert Policy Committee Meeting of March 21, 2014. Pg. 7**

Note agenda item contractors, subcontractors and agents, which may require member abstentions due to conflict of interest and financial interests. Board Member abstentions shall be stated under this item for recordation on the appropriate item.

**Consent Calendar**

Consent Calendar items shall be adopted by a single vote unless removed by member request.

**2. Attendance Register Pg. 9**

A quorum shall consist of a majority of the membership of each SANBAG Policy Committee, except that all County Representatives shall be counted as one for the purpose of establishing a quorum.

**Consent Calendar Cont.....**

**Project Delivery**

3. **Construction Contract Change Orders to on-going SANBAG Construction Contracts in the Mountain/Desert region with Security Paving Company, Inc.** Pg. 11

Review and ratify change orders. **Garry Cohoe**

**This item is not scheduled for review by any other policy committee or technical advisory committee.**

**Discussion Items**

**Administrative Matters**

4. **Fiscal Year 2014/2015 Budget – Mountain/Desert Committee Review** Pg. 17

Review and provide direction relative to proposed tasks to be included in the Fiscal Year 2014/2015 Budget and the Measure I Mountain/Desert Administrative Revenue Distribution for the Fiscal Year 2014/2015 Budget. **Andrea Zureick**

**This item is not scheduled for review by any other policy committee or technical advisory committee.**

**Project Delivery**

5. **United States Highway 395 (US 395) Segment 2 Widening Project** Pg. 81

That the Committee recommend the Board, acting in its capacity as the San Bernardino County Transportation Authority:

Approve Fiscal Year 2013/2014 budget amendment to create new Task Number 0891 funded with Victor Valley Major Local Highway Measure I Bond funds in the amount of \$50,000 for project management and SANBAG staff.

**Barbara Fortman**

**This item is not scheduled for review by any other policy committee or technical advisory committee.**

**Comments from Committee Members**

**Brief Comments from Committee Members**

**Public Comment**

**Brief Comments by the General Public**

**Additional Information**

**Acronym List**

**Pg. 83**

Complete packages of this agenda are available for public review at the SANBAG offices. Staff reports for items may be made available upon request. For additional information call (909) 884-8276.

**ADJOURNMENT:**

**Next Mountain/Desert Committee Meeting: Friday, April 18, 2014**

## Meeting Procedures and Rules of Conduct

### **Meeting Procedures**

The Ralph M. Brown Act is the state law which guarantees the public's right to attend and participate in meetings of local legislative bodies. These rules have been adopted by the Board of Directors in accordance with the Brown Act, Government Code 54950 et seq., and shall apply at all meetings of the Board of Directors and Policy Committees.

### **Accessibility**

The SANBAG meeting facility is accessible to persons with disabilities. If assistive listening devices or other auxiliary aids or services are needed in order to participate in the public meeting, requests should be made through the Clerk of the Board at least three (3) business days prior to the Board meeting. The Clerk's telephone number is (909) 884-8276 and office is located at 1170 W. 3<sup>rd</sup> Street, 2<sup>nd</sup> Floor, San Bernardino, CA.

**Agendas** – All agendas are posted at 1170 W. 3<sup>rd</sup> Street, 2<sup>nd</sup> Floor, San Bernardino at least 72 hours in advance of the meeting. Staff reports related to agenda items may be reviewed at the SANBAG offices located at 1170 W. 3<sup>rd</sup> Street, 2<sup>nd</sup> Floor, San Bernardino and our website: [www.sanbag.ca.gov](http://www.sanbag.ca.gov).

**Agenda Actions** – Items listed on both the "Consent Calendar" and "Items for Discussion" contain suggested actions. The Board of Directors will generally consider items in the order listed on the agenda. However, items may be considered in any order. New agenda items can be added and action taken by two-thirds vote of the Board of Directors.

**Closed Session Agenda Items** – Consideration of closed session items *excludes* members of the public. These items include issues related to personnel, pending litigation, labor negotiations and real estate negotiations. Prior to each closed session, the Chair will announce the subject matter of the closed session. If action is taken in closed session, the Chair may report the action to the public at the conclusion of the closed session.

**Public Testimony on an Item** – Members of the public are afforded an opportunity to speak on any listed item. Individuals wishing to address the Board of Directors or Policy Committee Members should complete a "Request to Speak" form, provided at the rear of the meeting room, and present it to the Clerk prior to the Board's consideration of the item. A "Request to Speak" form must be completed for *each* item an individual wishes to speak on. When recognized by the Chair, speakers should be prepared to step forward and announce their name and address for the record. In the interest of facilitating the business of the Board, speakers are limited to three (3) minutes on each item. Additionally, a twelve (12) minute limitation is established for the total amount of time any one individual may address the Board at any one meeting. The Chair or a majority of the Board may establish a different time limit as appropriate, and parties to agenda items shall not be subject to the time limitations.

The Consent Calendar is considered a single item, thus the three (3) minute rule applies. Consent Calendar items can be pulled at Board member request and will be brought up individually at the specified time in the agenda allowing further public comment on those items.

**Agenda Times** – The Board is concerned that discussion take place in a timely and efficient manner. Agendas may be prepared with estimated times for categorical areas and certain topics to be discussed. These times may vary according to the length of presentation and amount of resulting discussion on agenda items.

**Public Comment** – At the end of the agenda, an opportunity is also provided for members of the public to speak on any subject within the Board's authority. *Matters raised under "Public Comment" may not be acted upon at that meeting. "Public Testimony on any Item" still apply.*

**Disruptive Conduct** – If any meeting of the Board is willfully disrupted by a person or by a group of persons so as to render the orderly conduct of the meeting impossible, the Chair may recess the meeting or order the person, group or groups of person willfully disrupting the meeting to leave the meeting or to be removed from the meeting. Disruptive conduct includes addressing the Board without first being recognized, not addressing the subject before the Board, repetitiously addressing the same subject, failing to relinquish the podium when requested to do so, or otherwise preventing the Board from conducting its meeting in an orderly manner. *Please be aware that a NO SMOKING policy has been established for meetings. Your cooperation is appreciated!*

**SANBAG General Practices for Conducting Meetings  
of  
Board of Directors and Policy Committees**

**Attendance.**

- The Chair of the Board or a Policy Committee (Chair) has the option of taking attendance by Roll Call or Self-Introductions. If attendance is taken by Roll Call, the Clerk of the Board will call out by jurisdiction or supervisorial district. The Member or Alternate will respond by stating his/her name. If attendance is by Self-Introduction, the Member or Alternate will state his/her name and jurisdiction or supervisorial district.
- A Member/Alternate, who arrives after attendance is taken, shall announce his/her name prior to voting on any item.
- A Member/Alternate, who wishes to leave the meeting after attendance is taken but before remaining items are voted on, shall announce his/her name and that he/she is leaving the meeting.

**Basic Agenda Item Discussion.**

- The Chair announces the agenda item number and states the subject.
- The Chair calls upon the appropriate staff member or Board Member to report on the item.
- The Chair asks members of the Board/Committee if they have any questions or comments on the item. General discussion ensues.
- The Chair calls for public comment based on "Request to Speak" forms which may be submitted.
- Following public comment, the Chair announces that public comment is closed and asks if there is any further discussion by members of the Board/Committee.
- The Chair calls for a motion from members of the Board/Committee.
- Upon a motion, the Chair announces the name of the member who makes the motion. Motions require a second by a member of the Board/Committee. Upon a second, the Chair announces the name of the Member who made the second, and the vote is taken.
- The "aye" votes in favor of the motion shall be made collectively. Any Member who wishes to oppose or abstain from voting on the motion, shall individually and orally state the Member's "nay" vote or abstention. Members present who do not individually and orally state their "nay" vote or abstention shall be deemed, and reported to the public, to have voted "aye" on the motion.

**The Vote as specified in the SANBAG Bylaws.**

- Each Member of the Board of Directors shall have one vote. In the absence of the official representative, the alternate shall be entitled to vote. (Board of Directors only.)
- Voting may be either by voice or roll call vote. A roll call vote shall be conducted upon the demand of five official representatives present, or at the discretion of the presiding officer.

**Amendment or Substitute Motion.**

- Occasionally a Board Member offers a substitute motion before the vote on a previous motion. In instances where there is a motion and a second, the maker of the original motion is asked if he/she would like to amend the motion to include the substitution or withdraw the motion on the floor. If the maker of the original motion does not want to amend or withdraw, the substitute motion is not addressed until after a vote on the first motion.
- Occasionally, a motion dies for lack of a second.

**Call for the Question.**

- At times, a Member of the Board/Committee may “Call for the Question.”
- Upon a “Call for the Question,” the Chair may order that the debate stop or may allow for limited further comment to provide clarity on the proceedings.
- Alternatively and at the Chair’s discretion, the Chair may call for a vote of the Board/Committee to determine whether or not debate is stopped.
- The Chair re-states the motion before the Board/Committee and calls for the vote on the item.

**The Chair.**

- At all times, meetings are conducted in accordance with the Chair’s direction.
- These general practices provide guidelines for orderly conduct.
- From time-to-time circumstances require deviation from general practice.
- Deviation from general practice is at the discretion of the Chair.

**Courtesy and Decorum.**

- These general practices provide for business of the Board/Committee to be conducted efficiently, fairly and with full participation.
- It is the responsibility of the Chair and Members to maintain common courtesy and decorum.

*Adopted by the SANBAG Board of Directors January 2008  
Revised March 2014*



- San Bernardino County Transportation Commission
- San Bernardino County Transportation Authority
- San Bernardino County Congestion Management Agency
- Service Authority for Freeway Emergencies

*Minute Action*

AGENDA ITEM: 1

**Date:** March 21, 2014

**Subject:** Information Relative to Possible Conflict of Interest

**Recommendation\*:** Note agenda items and contractors/subcontractors which may require member abstentions due to possible conflicts of interest.

**Background:** In accordance with California Government Code 84308, members of the Board may not participate in any action concerning a contract where they have received a campaign contribution of more than \$250 in the prior twelve months from an entity or individual. This agenda contains recommendations for action relative to the following contractors:

Item No.	Contract No.	Contractor/Agents	Subcontractors
3	C12010	Riverside Construction Inc. Donald M. Pim	Alcorn Fence Company Anderson Drilling Avar Construction Cal-Stripe, Inc. Coral Construction Diversified Landscape, Inc.

\*

	<p><i>Approved</i>                  Mountain/Desert Policy Committee</p> <p>Date: _____</p> <p>Moved: _____ Second: _____</p> <p>In Favor: _____ Opposed: _____ Abstained: _____</p> <p>Witnessed: _____</p>
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COG	CTC	CTA	SAFE	CMA		
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Check all that apply.

			<p>Foundation Pile                  Hardy &amp; Harper                  Integrity Rebar Placers                  L. Johnson Construction                  Lincoln Park                  Surina Construction</p>
3	C13001	<p>Security Paving Company, Inc.                  Joseph Ferndino</p>	<p>Cal-Stripe, Inc.                  Pacific Restoration Group                  Statewide Traffic Safety and Signs                  Flatiron Electric Group, Inc.                  Tahlequah Steel, Inc.                  DYWIDAG Systems International                  Crown Fence Company                  Tipco Engineering, Inc.</p>

**Financial Impact:** This item has no direct impact on the budget.

**Reviewed By:** This item is prepared monthly for review by the Board of Directors and Policy Committee members.

**AGENDA ITEM #2  
MOUNTAIN/DESERT POLICY COMMITTEE ATTENDANCE RECORD – 2014**

Name	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec
<b>Cari Thomas +</b> City of Adelanto	**	X										
<b>Curt Emick</b> Town of Apple Valley	**	X*										
<b>Julie McIntyre</b> City of Barstow	**	X										
<b>Bill Jahn</b> City of Big Bear Lake	**	X*										
<b>Mike Leonard</b> City of Hesperia	**	X										
<b>Ed Paget</b> City of Needles	**	X										
<b>Jim Harris</b> City of Twentynine Palms	**	X										
<b>Ryan McEachron</b> City of Victorville	**	X										
<b>George Huntington</b> Town of Yucca Valley	**	X										
<b>Robert Lovingood</b> County of San Bernardino	**	X										
<b>Janice Rutherford</b> County of San Bernardino	**											
<b>James Ramos</b> County of San Bernardino	**											

\*Non-voting City Representative attended  
+ Measure I Committee representative

\*\*The Mountain/Desert Committee did not meet  
x \* Alternate Attended

\*\*\* New SANBAG Board Member

X = Member attended meeting.  
MDCatt14.doc

Empty box = Member did not attend meeting

Crossed out box = Not a Board Member at the time.

**AGENDA ITEM #2  
MOUNTAIN/DESERT POLICY COMMITTEE ATTENDANCE RECORD – 2013**

Name	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec
<b>Cari Thomas +</b> City of Adelanto	**	X	X	X	X	X	**	X	X	X	X	**
<b>Curt Emick</b> Town of Apple Valley	**	X	X	X	X	X	**	X*	X*	X	X*	**
<b>Julie McIntyre</b> City of Barstow	**	X	X	X	X	X	**	X	X	X	X	**
<b>Bill Jahn</b> City of Big Bear Lake	**	X	X	X	X	X	**	X	X	X	X	**
<b>Mike Leonard</b> City of Hesperia	**	X	X	X	X	X	**				X	**
<b>Ed Paget</b> City of Needles	**	X	X	X	X	X	**	X	X	X	X	**
<b>Jim Harris</b> City of Twentynine Palms	**	X	X	X	X	X	**	X	X	X	X	**
<b>Ryan McEachron</b> City of Victorville	**	X	X	X	X	X	**	X	X	X	X	**
<b>George Huntington</b> Town of Yucca Valley	**	X	X	X	X*	X	**	X	X	X	X	**
<b>Robert Lovingood</b> County of San Bernardino	**	X	X	X	X	X	**	X	X	X	X	**
<b>Janice Rutherford</b> County of San Bernardino	**						**					**
<b>James Ramos</b> County of San Bernardino	**						**					**

\*Non-voting City Representative attended  
+ Measure I Committee representative

\*\*The Mountain/Desert Committee did not meet  
x\*Alternate Attended

\*\*\* New SANBAG Board Member

X = Member attended meeting.  
MDCatt13.doc

Empty box = Member did not attend meeting

Crossed out box = Not a Board Member at the time.



- San Bernardino County Transportation Commission ■ San Bernardino County Transportation Authority
- San Bernardino County Congestion Management Agency ■ Service Authority for Freeway Emergencies

*Minute Action*

AGENDA ITEM: 3

**Date:** March 21, 2014

**Subject:** Construction Contract Change Orders to on-going SANBAG Construction Contracts in the Mountain/Desert region with Security Paving Company, Inc.

**Recommendation:\*** Review and ratify change orders.

**Background:** Of SANBAG's two on-going Construction Contracts in the Mountain Desert region, both have had Construction Change Orders (CCO's) approved since the last reporting to the Mountain Desert Policy Committee. The CCO's are listed below.

- A. Contract Number C12010 with Riverside Construction, Inc. for construction of the I-15 La Mesa/Nisqualli Interchange project: CCO No. 1 Supplement 3 (\$2,576.94 additional funds for Maintain Traffic in accordance with the Special Provisions), CCO No. 2 Supplement 1 (\$12,409.38 increase to establish Dispute Resolution Board), CCO No. 3 Supplement 1 (\$5,131.29 increase for half the cost of Partnering per the Special Provisions), CCO No. 5 Supplement 1 (\$137,494.12 increase to compensate contractor for Hot Mix Asphalt in accordance with Section 39-4.05B Statistical Evaluation of the Special Provisions), CCO No. 9 Supplement 1 (\$13,707.84 increase to compensate contractor for asphalt price fluctuation per the Special Provisions), CCO No. 21 Supplement 2 (\$17,523.58 decrease in change order reflecting unused amount for Agency's share in Storm Water Pollution Control maintenance), CCO No. 23 Supplement 1 (\$18,857.93 decrease in change order amount due to lower actual cost for work involved), CCO No. 34 Supplement 2 (\$3,176.00 increase for adjustment due to accounting error in original change order), CCO No. 37

*Approved*  
 Mountain/Desert Policy Committee

Date: \_\_\_\_\_

Moved:      Second:

In Favor:      Opposed:      Abstained:

Witnessed: \_\_\_\_\_

COG		CTC	X	CTA	X	SAFE		CMA	
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Check all that apply.

MDC1403a-tjk

<http://portal.sanbag.ca.gov/mgmt/committee/desert/mdc2014/mdc1403/AgendaItems/MDC1403a1-tjk.docx>

Supplement 1 (\$6,772.25 additional funds for graffiti removal), CCO No. 38 Supplement 2 (\$9.90 decrease for adjustment due to accounting error in original change order), CCO No. 47 and Supplement 1 (\$93,020.70 and -\$7,845.00 costs respectively for adjustments in quantity placed of various bid items), CCO No. 49 Supplement 1 (\$5,360.00 increase for adjustment due accounting error in original change order), CCO No. 58 Supplement 2 (\$457.12 additional funds for work associated with modifications to Retaining Wall 6-6), CCO No. 65 Supplement 1 (\$9,068.83 decrease in change order reflecting unused amount for under this change order), CCO No. 67 Supplement 1 (\$2,636.77 decrease in change order reflecting unused amount for under this change order), CCO No. 72 Supplement 1 (\$2,904.50 decrease in change order reflecting unused amount for under this change order), CCO No. 74 Supplement 1 (\$9,465.24 decrease in change order reflecting unused amount for under this change order), CCO No. 75 (\$8,219.78 increase for repairing and replacing damaged Metal Beam Guard Rail), CCO No. 76 (\$37,000.00 increase for drainage improvements at Maintenance Vehicle Pullout to eliminate ponding at sag point) and CCO No. 78 (\$10,000.00 increase to compensate contractor for modifications to bridge expansion joint cover plates in sidewalks for ADA compliance).

- B. CN C13001 with Security Paving Company, Inc. for the I-15 Ranchero Road Interchange project: CCO No. 21 (\$19,144.03 increase to compensate contractor for installation of replacement traffic signal pole for proper alignment with traffic lanes as per request by the City of Hesperia), CCO No. 32 Supplement 1 (\$11,311.40 additional funds for modifications required for Caltrans approval), CCO No. 34 (\$2,167.53 increase for additional pedestrian push button due to conflict with rotating pole), CCO No. 41 (\$2,270.41 decrease due to deletion of signal Pole H and install planned signal head on Pole E), CCO No. 47 (\$3,000.00 increase to compensate contractor for minor grading of ditches along Caliente Road to eliminate possible flooding of roadway), CCO No. 51 (\$1,320.00 increase for 40 LF of 18" pipe to eliminate possible erosion at base of traffic signal pole), CCO No. 53 (\$35,000.00 increase for bonding PCC dikes with PCC Pavement along I-15 shoulders), CCO No. 55 (\$10,362.20 increase for additional drainage features along Mariposa Road to eliminate future flooding of roadway), CCO No. 57 (no cost/no credit change to implement Amendment No. 06 of the SWPPP) and CCO No. 64 (no cost/no credit change to revise the I-15 Detour Plan).

**Financial Impact:** This item imposes no financial impact, as all CCOs are within previously approved contingency amounts under Task No. 0888 and 0890.

**Reviewed By:** This item is not scheduled for review by any other policy committee or technical advisory committee.

**Responsible Staff:** Garry Cohoe, Director of Project Delivery

<b>I-15 La Mesa/Nisqualli Interchange – Executed Change Orders</b>		
<b>Number</b>	<b>Description</b>	<b>Amount</b>
1	Maintain Traffic, Flagging	\$37,500.00
1 S-1	Maintain Traffic - Supplemental 1	\$50,000.00
1 S-2	Maintain Traffic - Supplemental 2	\$25,000.00
<b>1 S-3</b>	<b>Maintain Traffic - Supplemental 3</b>	<b>\$2,576.94</b>
2	Dispute Resolution Board	\$20,000.00
<b>2 S-1</b>	<b>Dispute Resolution Board</b>	<b>(\$12,409.38)</b>
3	Partnering	\$17,000.00
<b>3 S-1</b>	<b>Partnering</b>	<b>(\$5,131.29)</b>
4	RW 6-7 Revisions - delete RW 6-7	(\$37,651.70)
4 S-1	RW 6-7 Revisions - delete RW 6-7	\$28,000.00
5	HMA Incentive	\$90,000.00
<b>5 S-1</b>	<b>HMA Incentive</b>	<b>\$47,494.12</b>
6	Temporary Fence at F.A.O.G	\$14,488.00
7	Hot Mix Asphalt - Metric Only	\$0.00
8	Deletion of QCQA Requirement for Mariposa Detour Paving	(\$3,000.00)
9	Oil Index Price Fluctuation	\$0.00
<b>9 S-1</b>	<b>Oil Index Price Fluctuation</b>	<b>\$13,707.84</b>
10	City Signal Controller Specification Revision	\$124,895.00
10 S-1	City Signal Controller Specification Revision, Electrical Design Revisions	\$73,448.83
11	Grading for Mariposa Detour	\$14,069.00
11 S-1	Removal of Mariposa Detour	\$39,428.50
12	RCP Specification Revision	(\$14,195.00)
13	F.A.O.G. Trees	\$0.00
14	Temporary Lighting at F.A.O.G	\$9,000.00
15	New Structural Section for Mariposa Detour	(\$89,146.00)
16	Verizon Impact at DS #49	\$6,471.39
17	Delete Removal of Commercial Billboard	(\$500.00)
18	Additional Pile at Abutment #3	\$12,598.23
19	Sewer and Storm Drain Laterals	\$31,825.00
20	Mariposa Profile Change and FAOG Access	\$260,990.68
21	Additional SWPPP BMP's	\$50,000.00
21 S-1	Additional SWPPP BMP's	\$50,000.00
<b>21 S-2</b>	<b>Additional SWPPP BMP's</b>	<b>(\$17,523.58)</b>
22	SWPPP Plastic Drain Inserts	\$2,490.00
23	Oro Grande Wash Acceleration	\$25,000.00
<b>23 S-1</b>	<b>Oro Grande Wash Acceleration</b>	<b>(\$18,857.93)</b>
24	Oro Grande Wash Channel Lining	\$85,000.00
25	Slurry Backfill Verizon Duct Bank	\$6,000.00
26	Fence Type Change at VV Elementary	\$2,000.00
27	Corrosive Concrete	\$5,250.00
28	Specification Revisions	\$0.00
29	Install Grate Inlets	(\$10,665.00)
29 S-1	Install Grate Inlets	\$24,888.00
30	Specification Revisions	\$0.00
31	NOT USED	\$0.00
32	Modification to DS # 44	\$46,756.10
33	Revised Standard Specification, Section 51-1.13 "Bonding"	\$0.00
34	Add Curb & Gutter Mariposa	\$63,155.00
34 S-1	Add Curb & Gutter Mariposa	\$87,990.05

**Bolded** Construction Change Orders approved since the last reporting to the Mountain Desert Policy Committee. Amounts shown in parentheses represent a credit to the Agency

<b>34 S-2</b>	<b>Add Curb &amp; Gutter Mariposa</b>	<b>\$0.00</b>
35	No Cost Change (Road Closure)	\$0.00
36	Add Curb & Gutter Amargosa	\$83,728.33
36 S-1	Add Curb & Gutter Amargosa	\$30,069.18
37	Remove Graffiti	\$25,000.00
<b>37 S-1</b>	<b>Remove Graffiti</b>	<b>\$6,772.25</b>
38	Add OL-7 Drop Inlet	\$6,391.50
38 S-1	Add OL-7 Drop Inlet	\$6,400.00
<b>38 S-2</b>	<b>Add OL-7 Drop Inlet</b>	<b>(\$9.90)</b>
39	Grading Chucky Cheese Lot	\$54,000.00
39 S-1	Grading Chucky Cheese Lot	\$32,250.00
40	Additional Fencing at El-Rio	\$0.00
41	Caltrans Requested Changes at Bridge	\$41,950.00
42	Stor America	\$62,060.00
43	Hydro Sprout Temp Spray (Temporary Hydraulic Mulch)	\$0.00
44	LED Street Light Changes	\$58,340.00
44 S-1	LED Street Light Changes	\$0.00
45	Verizon Duct Bank Concrete Casing	\$20,910.11
46	Water & Sewer (Surina)	\$78,206.17
46 S-1	Water & Sewer (Surina)	\$31,000.00
<b>47</b>	<b>Quantity Overage Adjustment</b>	<b>\$93,020.70</b>
<b>47 S-1</b>	<b>Quantity Overage Adjustment</b>	<b>(\$7,845.00)</b>
<b>47 S-2</b>	<b>Quantity Overage Adjustment</b>	<b>\$56,955.90</b>
48	Fiber Roll	\$76,800.00
49	Drive Approaches on Mariposa	\$33,496.00
<b>49 S-1</b>	<b>Drive Approaches on Mariposa</b>	<b>\$5,360.00</b>
50	Change Material Behind RW 6-5	\$7,845.00
51	VOID - FAOG Irrigation - VOID	\$0.00
52	Curb Ramp Removal / Install Sidewalk Curb Gutter	\$16,337.00
53	Thrie Beam	\$15,335.00
53 S-1	Thrie Beam	\$12,743.00
54	Grind and Overlay Inside Shoulders	\$120,000.00
55	Delete Aluminum Edging / Add Type II Rock	\$59,864.70
56	DS #54 Revisions	\$21,000.00
57	RSP @ DS #13	\$22,020.00
58	Retaining Wall 6-6	\$50,220.00
58 S-1	Retaining Wall 6-6	\$64,780.00
<b>58 S-2</b>	<b>Retaining Wall 6-6</b>	<b>\$457.12</b>
59	SCE Issues	\$0.00
60	Olivera Driveways	\$25,947.00
61	Additional Asphalt Removal at Elementary School	\$77,988.00
62	Time Extension	\$0.00
62 S-1	Time Extension	\$0.00
63	Add Class II Aggregate Base for Basin Access Roads (does not include OGW)	\$0.00
64	Abandon Verizon Vaults (RFI 107)	\$5,000.00
65	MBGR around OH Signs	\$45,470.00
<b>65 S-1</b>	<b>MBGR around OH Signs</b>	<b>(\$9,068.83)</b>
66	Church Driveway, additional AC removal, added inlet	\$23,220.00
67	Abandon Drain Inlet (RFI 115)	\$5,000.00
<b>67 S-1</b>	<b>Abandon Drain Inlet (RFI 115)</b>	<b>(\$2,636.77)</b>
68	Type 30 Poles (NS)	\$20,000.00
68 S-1	Type 30 Poles (NS)	\$6,262.43
69	Additional AC Removal on AM Line	\$6,979.49

**Bolded** Construction Change Orders approved since the last reporting to the Mountain Desert Policy Committee. Amounts shown in parentheses represent a credit to the Agency

70	Rock Blanket	(\$70,506.80)
71	Open La Mesa Nisqualli E-W Direction	\$91,447.22
72	Pedestrian Push Button Relo (RFI #117)	\$5,000.00
<b>72 S-1</b>	<b>Pedestrian Push Button Relo (RFI #117)</b>	<b>(\$2,904.50)</b>
73	Type 60c Rail (RFI #120)	\$71,762.65
74	Sign Revisions	\$15,000.00
<b>74 S-1</b>	<b>Sign Revisions</b>	<b>(\$9,465.24)</b>
75	Repair Guardrail	\$8,219.78
76	Overside Drain at MVP	\$37,000.00
77	ADA Ramp Modifications	\$6,000.00
78	ADA Sidewalk Plate Grind and Galv	\$10,000.00
<b>CCO TOTAL</b>		<b>\$2,709,114.29</b>
<b>TOTAL CONTINGENCY AND SUPPLEMENTAL</b>		<b>\$3,800,584.00</b>

<b>I-15 Rancho Road - Executed Change Orders</b>		
Number	Description	Amount
1	Traffic Control	\$30,000.00
1 S1	Traffic Control	\$200,000.00
2	Partnering	\$20,600.00
3	Dust Palliative	\$5,000.00
4	Apprentice Program	\$8,000.00
5	Dispute Resolution	\$15,000.00
6	Relocate Additional Joshua Trees	\$42,500.00
7	Temporary Silt Fence, Item 8	\$16,352.00
8	Shared Water Pollution Control Maintenance	\$8,000.00
8 S1	Shared Water Pollution Control Maintenance	\$10,000.00
9	Relocate Right of Way Fence	\$63,520.00
10	Additional Drainage Work	\$6,942.86
11	VOID – County Water Line	\$0.00
13	Maintain Existing Electrical System	\$8,500.00
15	Removal 96" Pipe End Sections	\$1,500.00
16	Credit for Agency Survey of ADL Burial	(\$6,602.00)
16 S1	Credit for Agency Survey of ADL Burial	(\$690.50)
17	Temporary Relocation of Verizon Line @ Rancho Road	\$6,000.00
17 S1	Temporary Relocation of Verizon Line @ Rancho Road	\$3,065.04
18	Revised Access Road to 96" Pipe	\$47,833.50
19	VOID – Relocate Temp Concrete Barrier	\$0.00
20	Contractor's Proposed Detour Rancho Road	\$69,700.00
21	<b>Signal Pole Change at Rancho Road/Caliente Road</b>	<b>\$19,144.03</b>
22	Drainage Changes on Sheet SD-9	(\$5,334.78)
23	Remove & Reconstruct MBGR S/B I-15	\$4,183.00
25	Changing Grades N/B & S/B I-15	\$0.00
26	Change in Structural Section – Mariposa Road	\$139,277.10
27	Change Street Lights from HPS to LCD	\$18,851.08
28	Roadway Excavation – Item 159	\$363,000.00
29	VOID – Pothole Utilities	\$0.00
30	City Traffic Signal Cabinets – Type R	\$38,526.84
31	Closure of Caliente Road	\$5,000.00
32	Drainage System #16	\$8,586.30
<b>32 S1</b>	<b>Drainage System #16</b>	<b>\$11,311.40</b>

**Bolded** Construction Change Orders approved since the last reporting to the Mountain Desert Policy Committee. Amounts shown in parentheses represent a credit to the Agency

33	Fence & Core U-Channel	\$25,735.52
<b>34</b>	<b>Rotating Signal Pole Modification</b>	<b>\$2,167.53</b>
35	VOID-Temp Realignment of Mariposa Road/Ranchero Road	\$0.00
36	VOID-Pull Box Lids	\$0.00
37	Revise Girder Curve Data	\$0.00
38	Cooper Ground Wire for SCE	\$5,471.25
39	Gravel Ditch Revision to Line R-6	\$2,013.00
40	JPCP End Anchors, Remove LCB	\$40,527.51
<b>41</b>	<b>Conflicting Signal Pole @ Caliente Road/Ranchero Road</b>	<b>(\$2,270.41)</b>
42	Closure of North Mariposa Road	\$43,000.00
43	Utility Access West of Caliente Road/Ranchero Road	\$4,878.00
44	Additional Drainage Improvements Mariposa Road	\$44,397.48
45	Abandon Vaults	\$2,000.00
46	Additional Hydroseeding in City Right of Way	\$95,200.00
<b>47</b>	<b>Grade Ditch Caliente Road</b>	<b>\$3,000.00</b>
49	VOID – Revise Lane Closure Charts	\$0.00
<b>51</b>	<b>Extend HDPE S/W Corner Caliente Road/Ranchero Road</b>	<b>\$1,320.00</b>
<b>53</b>	<b>PCCP Dike on JPCP</b>	<b>\$35,000.00</b>
54	VOID – Detour for Falsework	\$0.00
<b>55</b>	<b>Drainage S/W Mariposa Road</b>	<b>\$10,362.20</b>
<b>57</b>	<b>In Ground Concrete Washout</b>	<b>\$0.00</b>
<b>64</b>	<b>Revise Detour for Falsework</b>	<b>\$0.00</b>
<b>CCO TOTAL</b>		<b>\$1,470,567.95</b>
<b>TOTAL CONTINGENCY AND SUPPLEMENTAL</b>		<b>\$3,172,925.63</b>

**Bolded** Construction Change Orders approved since the last reporting to the Mountain Desert Policy Committee. Amounts shown in parentheses represent a credit to the Agency



- San Bernardino County Transportation Commission
- San Bernardino County Transportation Authority
- San Bernardino County Congestion Management Agency
- Service Authority for Freeway Emergencies

*Minute Action*

AGENDA ITEM: 4

**Date:** March 21, 2014

**Subject:** Fiscal Year 2014/2015 Budget – Mountain/Desert Committee Review

**Recommendation:\*** Review and provide direction relative to proposed tasks to be included in the Fiscal Year 2014/2015 Budget and the Measure I Mountain/Desert Administrative Revenue Distribution for the Fiscal Year 2014/2015 Budget.

**Background:** The proposed Fiscal Year 2014/15 Budget amounts include prior year Board approved appropriations to be expended in Fiscal Year 2014/2015. The narratives provide information on prior year budget commitments.

SANBAG staff has developed tasks for the Fiscal Year 2014/2015 Budget. Details included with this item are narrative descriptions and draft total budget information for the tasks under the purview of the Mountain/Desert Committee. This review of tasks is intended to gain input on the appropriateness of the type and scope of the work effort. At this time, budget amounts and fund types are preliminary pending agency-wide revenue and expenditure compilation and review by SANBAG policy committees.

\*

*Approved*  
 Mountain/Desert Policy Committee

Date: \_\_\_\_\_

Moved: Second:

In Favor: Opposed: Abstained:

Witnessed: \_\_\_\_\_

COG	X	CTC	X	CTA	X	SAFE	X	CMA	X
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Check all that apply.

MDC1403a-az

<http://portal.sanbag.ca.gov/mgmt/committee/desert/mdc2014/mdc1403/AgendaItems/MDC1403a1-az.pdf>

The following tasks are presented for Committee review:

<b>Task</b>	<b>General – Council of Governments Support Program</b>	<b>Manager</b>	<b>Proposed Budget</b>
0104	Intergovernmental Relations	Baker	\$508,103
0503	Legislation	Strack	\$575,069
0601	County Transp. Commission - General	Smith	\$331,540
0605	Publications & Public Outreach	Strack	\$796,303
0942	Financial Management	Stawarski	\$240,324

<b>Task</b>	<b>Air Quality &amp; Traveler Services Program</b>	<b>Manager</b>	<b>Proposed Budget</b>
0406	Traveler Services	Baker	\$2,221,512
0702	Call Box System	Baker	\$1,451,691

<b>Task</b>	<b>Regional &amp; Sub-Regional Planning Program</b>	<b>Manager</b>	<b>Proposed Budget</b>
0203	Congestion Management	Smith	\$311,314
0213	High Desert Corridor Studies	Smith	\$10,000
0941	Mtn./Desert Planning & Project Development	Zureick	\$167,895

<b>Task</b>	<b>Transit &amp; Passenger Rail Program</b>	<b>Manager</b>	<b>Proposed Budget</b>
0309	General Transit	Alderman	\$442,517
0310	Transit Operators	Alderman	\$8,832,028
0311	Transit Capital	Alderman	\$18,172,946

<b>Task</b>	<b>Major Project Delivery Program</b>	<b>Manager</b>	<b>Proposed Budget</b>
0850	Alternative Project Financing	Cohoe	\$2,207,436
0852	I-15 Corridor Improvement	Cohoe	\$3,395,264
0853	I-215 University Pkwy/State Street Interchange	Cohoe	\$358,106
0880	I-15/I-215 Devore Road Interchange	Cohoe	\$17,721,729
0881	Lenwood Road Grade Separation	Cohoe	\$19,455,328
0888	I-15 La Mesa Road/Nisqualli Interchange	Cohoe	\$130,811
0890	I-15 Rancho Road Interchange	Cohoe	\$14,146,552
0891	US 395 Widening SR-18 and Chamberlaine/City of Adelanto	Cohoe	\$4,022,159

<b>Task</b>	<b>Transportation Fund Administration Program</b>	<b>Manager</b>	<b>Proposed Budget</b>
0504	Measure I Administration	Baker	\$582,452
0516	MSI Mtn./Desert Apportionment & Allocation	Zureick	\$18,730,337
0609	Strategic Planning/Delivery	Zureick	\$490,857
0610	Measure I 2010-2040 Project Advance.	Zureick	\$11,397,102
0918	Measure I Local Pass Through	Stawarski	\$40,031,700

The staff recommendation for allocation of the 1% Mountain/Desert Measure I Administrative Funds is as follows:

<b><u>Task</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
0104	Intergovernmental Relations	\$ 29,400
0404	Subregional Planning	\$ 1,080
0503	Legislation	\$ 34,050
0504	Measure I Administration	\$ 137,355
0516	Measure I Mtn./Desert Apportionment & Allocation	\$ 72,381
0601	County Transportation Commission - General	\$ 18,000
0605	Publications & Public Outreach	\$ 43,836
0609	Strategic Planning/Delivery	\$ 97,676
0941	M/D Planning & Project Development	\$ 167,895
0942	<u>Financial Management</u>	<u>\$ 14,750</u>
<b>Total</b>	<b>M/D Measure I Administrative Fund</b>	<b>\$ 616,423</b>

**Financial Impact:** These tasks will be part of the overall budget adoption which establishes the financial and policy direction for the next fiscal year.

**Reviewed By:** This item is not scheduled for review by any other policy committee or technical advisory committee.

**Responsible Staff:** Andrea Zureick, Director of Fund Administration and Programming

## **General – Council of Governments Support**

**Task** 0104 Intergovernmental Relations

### **Purpose**

To represent SANBAG's interests in a broad range of local, regional, State and Federal governmental settings and to promote and encourage regional collaboration among agencies in San Bernardino County through our role as the Council of Governments.

### **Accomplishments**

SANBAG has collaborated on a range of regional issues with its regional transportation partners across Southern California. Together, the Southern California region has effectively promoted regional transportation interests, such as goods movement policy, and Design Build and Public-Private Partnership initiatives.

Additionally, SANBAG is actively engaged in the Self-Help Counties Coalition, Regionwide Transportation Commission CEO's, and Mobility 21 to promote state and national policies benefitting mobility in Southern California.

SANBAG also continues to work with the League of California Cities Legislative Task Force and California State Association of Counties on issues of mutual concern.

SANBAG, working as the Council of Governments, facilitates collaboration among our members to improve the region. This is done by coordinating the monthly San Bernardino City/County Managers Technical Advisory Committee and putting on with the annual City/County Conference. Participating in the coordination and implementation of the Countywide Vision is another way that SANBAG fosters collaboration through this task.

### **Work Elements**

This work element groups intergovernmental policy development and regional and statewide organizational activities into one work element. This task also covers the coordination of the Countywide Vision and regional programs.

1. Participation in the Self-Help Counties Coalition, Mobility 21, Regionwide CEO's, and the Southern California Consensus Group.
2. Participation in League of California Cities, Inland & Desert/Mountain Divisions.
3. Support of SANBAG's City/County Managers Technical Advisory Committee meetings and the League of California Cities San Bernardino County managers group.
4. Sponsorship, planning and logistics for the annual City/County Conference.
5. Coordination of the Countywide Vision implementation such as the Business Friendly County initiative and the "Cradle to Career" education initiative.
6. Coordination with local agencies and civic groups on regional programs on issues of importance to the various regions in the County.

## **General – Council of Governments Support**

**Task** 0104 Intergovernmental Relations

### **Product**

1. Monthly meeting of the City/County Managers Technical Advisory Committee.
2. Annual City/County Conference.
3. Three regional programs.
4. Business friendly best practices inventory.
5. Regional Education Forum.

### **Manager**

Duane Baker, Director of Management Services

**General - Council of Governments Support**

**Task 0104 Intergovernmental Relations**

	2011-2012	2012-2013	2013-2014	2014-2015
<b>Expenditures</b>	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	52,899	96,173	129,872	61,428
Regular Part-Time Employees	-	-	-	2,200
Overtime	997	3,129	1,250	19,424
Fringe Allocation-General	52,804	90,813	132,381	77,401
Professional Services	290	5,589	3,240	60,000
Maintenance-Motor Vehicles	-	-	200	200
Dues & Subscriptions	-	-	500	500
Training/Membership	18,195	66,640	50,000	51,000
Postage	80	78	200	200
Travel Expense - Employee	3,362	1,820	4,000	5,000
Travel Expense - Non-Employee	-	-	1,500	1,000
Travel Expense-Mileage-Employee	292	400	500	500
Travel Expense-Mileage-Non-Employee	-	-	1,000	500
Travel Expense-Other-MetroLink Tickets	24	-	-	200
Printing - External	-	-	100	100
Printing - Internal	-	-	100	100
Contributions/Sponsorships	21,360	20,000	10,700	11,000
Record/Equipment Storage	164	-	300	-
Other Service Charges	-	-	-	-
Office Expense	-	-	100	100
Meeting Expense	753	12,200	46,760	80,000
Indirect Allocation-General	83,198	125,463	179,867	137,250
<b>Total Expenditures</b>	<b>234,417</b>	<b>422,305</b>	<b>562,570</b>	<b>508,103</b>

**Funding Sources**

General Assessment Dues	28,654
MSI Valley Admin	184,372
MSI Mtn./Desert Admin	29,400
Property Assessed Clean Energy Fund	130,000
MSI Valley Fund-Freeway Projects	45,476
MSI Valley Fund-Fwy Interchange	45,401
MSI Valley Fund-Grade Separations	44,800
<b>Total Funding Sources</b>	<b>508,103</b>

## **General – Council of Governments Support**

### **Task 0503 Legislation**

#### **Purpose**

Advocate for policies, funding, legislation, and regulatory actions that advance the transportation and council of government priorities as established by the Board of Directors in order to enable the efficient delivery of transportation projects and SANBAG programs.

#### **Accomplishments**

SANBAG continued to work with its member jurisdictions, State/Federal advocates, regional and statewide agencies, and key stakeholders to advance transportation policies beneficial to SANBAG, protect critical funding sources, and ensure that SANBAG's priority projects were able to move forward.

The work supported by this task included, but was not limited to, legislative outreach, policy research and bill analysis, drafting of support/advocacy materials, coordinating regional responses to various proposals, building coalitions, briefing elected officials and their staff on critical issues, and organizing advocacy trips to advance agency priorities.

At the Federal level, SANBAG Board Members' and staffs' advocacy efforts in Washington, D.C. resulted in:

1. Protected funding for SANBAG programs and projects from cutbacks due to federal budget shortfalls.
2. Ensured that SANBAG's highest priority routes were substantially included in the initial release of the Draft Primary Freight Network.
3. Partnered with our transit agencies to ensure that Federal Transit Administration funds would not be further withheld due to legal challenges regarding the state's implementation of pension reform.
4. Supported the efforts to advance streamlining provisions included in the Moving Ahead for Progress in the 21<sup>st</sup> Century Act (MAP-21).
5. Worked to ensure that the implementation of MAP-21 reflected SANBAG's priorities and traditional roles and responsibilities for funding and project selection, as well as minimized project delays and potential funding losses through the implementation of expanded federal Buy America provisions.

In Sacramento, SANBAG Board Members and staffs' advocacy efforts achieved the following:

1. Protected transportation funding for the State Transportation Improvement Program (STIP), local streets and roads, and the State Highway Operations and Protection Program (SHOPP).
2. Advanced SANBAG's Goods Movement priorities through representation by the Executive Director on the California Freight Advisory Committee.
3. Represented SANBAG's interests as potential efforts to reform the California Environmental Quality Act (CEQA) were considered.
4. Ensured that discussions related to new investments in transportation, as well as the implementation of MAP-21, appropriately captured the funding roles and responsibilities historically in place in our region. In addition, advocated for project selection authority to remain with county transportation commissions.
5. Partnered to help negotiate a path forward on federal transit funding delays resulting from pension reform.
6. Promoted the expansion and extension of alternative project delivery authority for local agencies.

## **General – Council of Governments Support**

### **Task 0503 Legislation**

#### **Work Elements**

This program has four components; 1) represent SANBAG's positions on State and Federal legislative, funding, and regulatory actions as directed by the Board; 2) collaborate with both public and private sector regional, state, and federal level stakeholders to advance the agency's legislative priorities; 3) where appropriate, sponsor legislative proposals and coordinate legislative strategies to address agency needs; and 4) support SANBAG's council of governments role through outreach and advocacy efforts at the regional, state, and federal levels.

#### **Product**

Products of this work element include the retention and/or expansion of funding for SANBAG's projects and programs; a more efficient project delivery system; the inclusion of SANBAG's positions and priorities in major legislative initiatives; and enhanced knowledge of State and Federal transportation and council of government issues amongst SANBAG Board Members and staff.

In Fiscal Year 2014/2015, SANBAG will continue to actively advocate for transportation funding at the State and Federal level, promote the inclusion of SANBAG corridors into federal goods movement policies and plans, support funding for national freight priorities, promote expanded alternative project delivery mechanisms and additional environmental process streamlining, as well as to advance SANBAG's adopted legislative platform through the legislative process.

#### **Contract Information**

- a. Existing Contracts
  - i. 1000561, Federal Advocacy Services, Amount Budgeted \$115,000.
  - ii. 1000182, State Advocacy Services, Amount Budgeted \$16,000.
- b. New Contracts
  - i. RFP, State Advocacy Services, Amount Budgeted \$54,000, Total Estimated Contract Amount \$432,000.

#### **Prior Year Budgeted Commitments**

The Fiscal Year 2014/2015 budget includes Board approved Fiscal Year 2013/2014 appropriations in the estimated amount of \$131,000.

#### **Manager**

Wendy Strack, Director of Legislative and Public Affairs

**General - Council of Governments Support**

**Task 0503 Legislation**

	2011-2012	2012-2013	2013-2014	2014-2015
	Actual	Actual	Revised Budget	Budget
<b>Expenditures</b>				
Regular Full-Time Employees	69,821	96,027	88,342	78,935
Regular Part-Time Employees	-	-	-	4,620
Overtime	1,413	1,578	1,250	1,250
Fringe Allocation-General	69,790	89,261	86,452	76,761
Professional Services	198,163	181,689	179,000	190,000
Legal Fees	665	-	-	-
Dues & Subscriptions	1,250	3,184	7,500	13,950
Training/Membership	10,220	524	5,000	8,000
Postage	123	38	350	350
Travel Expense - Employee	6,723	12,804	24,000	24,000
Travel Expense - Non-Employee	7,652	4,296	21,000	21,000
Travel Expense-Mileage-Employee	967	880	3,000	3,000
Travel Expense-Mileage-Non-Employee	159	90	300	300
Printing - External	-	251	2,000	2,000
Printing - Internal	-	-	1,000	2,000
Record/Equipment Storage	164	-	200	200
Office Expense	-	-	500	500
Meeting Expense	3,126	2,497	5,000	10,000
Indirect Allocation-General	109,962	123,319	118,899	138,203
<b>Total Expenditures</b>	<b>480,199</b>	<b>516,439</b>	<b>543,793</b>	<b>575,069</b>
<b>Funding Sources</b>				
MSI Valley Admin				7,950
MSI Mtn./Desert Admin				34,050
MSI Valley Fund-Freeway Projects				272,085
MSI Valley Fund-Fwy Interchange				95,579
MSI Valley Fund-Grade Separations				95,405
MSI 1990-Valley Fund-Major Projects				70,000
<b>Total Funding Sources</b>				<b>575,069</b>

## **General – Council of Governments Support**

### **Task 0601 County Transportation Commission – General**

#### **Purpose**

Carry out basic statutory Commission tasks, relate to other organizations in California's transportation planning and programming processes, and respond to short-term transportation issues needing immediate attention.

#### **Accomplishments**

SANBAG has successfully performed its role as the statutorily designated County Transportation Commission responsible for transportation programming and planning activities for more than thirty five years.

Activities included in this task fulfill County Transportation Commission responsibilities and functions identified in the California Public Utilities Code. These include transportation funding, programming, planning, and policy related activities. Many of the County Transportation Commission activities are addressed in separate tasks, because of the magnitude of those work efforts. This task provides for Commission activities not otherwise contained in separate tasks, including support for activities of the Board and Policy Committees related to SANBAG's Commission function. Accomplishments as part of SANBAG's Transportation Commission activities from this past year are reflected elsewhere in the budget document.

#### **Work Elements**

1. Provide technical assistance and coordination for local agencies and California Department of Transportation (CALTRANS) relative to general transportation planning and programming activities.
2. Perform various countywide transportation planning activities or analyses, including provision of information to the decision-making process of the SANBAG Board of Directors.
3. Support participation of Board Members and staff at meetings associated with SANBAG's functions as a County Transportation Commission, including the Administrative and Plans and Programs Policy Committees of SANBAG, as well as meetings of the California Transportation Commission (CTC), Regional Transportation Planning Agencies (RTPAs), Regional Transportation Agencies' Coalition (RTAC), and Caltrans/Regional Coordination meetings.

#### **Contract Information**

The annual SANBAG \$25,000 membership dues are included in this task for the Southern California Association of Governments.

#### **Product**

Memos, letters, and agenda items documenting SANBAG's activities as a Transportation Commission.

#### **Manager**

Steven Smith, Director of Planning

**General - Council of Governments Support**

**Task 0601 County Transportation Commission - General**

	2011-2012	2012-2013	2013-2014	2014-2015
<b>Expenditures</b>	<u>Actual</u>	<u>Actual</u>	<u>Revised Budget</u>	<u>Budget</u>
Regular Full-Time Employees	98,900	41,849	34,056	46,977
Regular Part-Time Employees	-	-	-	-
Overtime	4,230	-	750	1,250
Fringe Allocation-General	101,040	38,272	33,626	46,168
Professional Services	-	-	5,000	5,000
Attendance Fees	57,500	43,800	81,000	81,000
Legal Fees	3,515	-	2,000	2,000
Training/Membership	25,460	25,185	28,000	28,000
Travel Expense - Employee	270	5,349	5,000	5,000
Travel Expense - Non-Employee	214	247	500	500
Travel Expense-Mileage-Employee	197	-	500	500
Travel Expense-Mileage-Non-Employee	13,748	14,159	18,000	18,000
Contributions/Sponsorships	-	-	-	-
Record/Equipment Storage	-	-	2,000	2,000
Office Expense	118	-	400	400
Meeting Expense	8,242	1,744	14,000	14,000
Indirect Allocation-General	159,200	52,874	44,188	80,745
<b>Total Expenditures</b>	<u>472,633</u>	<u>223,479</u>	<u>269,020</u>	<u>331,540</u>
 <b>Funding Sources</b>				
MSI Valley Admin				113,200
MSI Mtn./Desert Admin				18,000
Local Transportation Fund - Planning				100,024
SAFE-Vehicle Registration Fees				25,000
MSI Valley Fund-Freeway Projects				75,316
<b>Total Funding Sources</b>				<u>331,540</u>

## **General – Council of Governments Support**

### **Task 0605 Publications and Public Outreach**

#### **Purpose**

Maintain a comprehensive public communications program to engage member agencies, private partners, and the community on the broad range of SANBAG programs and projects, as well as opportunities to plan and provide input on future projects and needs.

#### **Accomplishments**

Through this task, SANBAG established a cooperative working relationship with community and business stakeholders, the public, and the media that engages the public into the development and implementation of SANBAG programs and projects. In Fiscal Year 2013/2014, this included, but was not limited to, the following:

1. Continued to provide outreach, communications, and education programs to support highway, streets and roads, and transit/rail projects to mitigate impacts on local communities.
2. Enhanced our social media and online presence through a growth in Twitter followers from 175 to over 700 in the last 12 months.
3. Revamped the SANBAG website to reflect a more contemporary look and interface, easing navigation through our web content.
4. Improved communication opportunities including converting the “Street Smart” newsletter to an online, mobile device friendly format, establishing a Board of Directors Extranet page, and introducing a kiosk at the Depot with information about project delivery and transit opportunities.
5. Worked with the media to ensure accurate, consistent, and timely messages were communicated.
6. Promoted SANBAG programs and projects through newspaper, radio, and television opportunities.

#### **Work Elements**

This task provides for SANBAG's active outreach to the general public, as well as with public and private sector organizations concerned with improving transportation and economic development throughout San Bernardino County. The activities in this task include periodic publication of SANBAG information notices, development of program brochures, hosting of community meetings for various regional projects, management of a variety of public events to commemorate project and program accomplishments, and management of a media information program relative to all SANBAG activities.

#### **Product**

Products of this work element include notices, press releases, brochures, presentations, publications, fact sheets, event related materials, Street Smart and project-specific newsletters, the City-County Conference, the annual General Assembly, graphic design, photography, speech-writing, and media outreach.

In Fiscal Year 2014/2015, SANBAG will actively grow communications opportunities including the further development of SANBAG's online and social media presence; introduce new tools to engage the public and provide information on SANBAG's programs and services; and seek to build awareness of SANBAG, Measure I, and transportation opportunities in the region.

#### **Contract Information**

- a. New Contracts
  - i. RFP, Graphic Design Services, Amount Budgeted \$90,000, Total Estimated Contract Amount \$90,000.

#### **Manager**

Wendy Strack, Director of Legislative and Public Affairs

**General - Council of Governments Support**

**Task 0605 Publications and Public Outreach**

	2011-2012	2012-2013	2013-2014	2014-2015
	Actual	Actual	Revised Budget	Budget
<b>Expenditures</b>				
Regular Full-Time Employees	94,141	85,933	105,574	154,063
Regular Part-Time Employees	-	-	-	4,620
Overtime	3,711	271	1,250	1,250
Fringe Allocation-General	95,868	78,835	108,172	148,682
Professional Services	323	-	30,000	130,000
Consulting Services	20,000	19,850	50,000	-
Maintenance-Office Equipment	-	-	1,000	1,000
Dues & Subscriptions	384	237	2,500	2,500
Training/Membership	418	3,725	6,135	3,000
Postage	88	13	3,000	1,000
Travel Expense - Employee	329	3,298	2,000	5,000
Travel Expense-Mileage-Employee	1,603	1,381	2,050	2,150
Advertising	9	3,799	9,000	-
Public Information Activities	10,962	6,445	8,266	57,250
Printing - External	2,090	-	5,000	5,000
Other Service Charges	-	-	100	100
Office Expense	-	17	1,838	1,500
Meeting Expense	969	341	3,178	5,200
Office Equip/Software-Inventorial	-	7,914	10,000	10,000
Indirect Allocation-General	151,052	108,915	141,235	263,988
<b>Total Expenditures</b>	<b>381,948</b>	<b>320,975</b>	<b>490,298</b>	<b>796,303</b>
<b>Funding Sources</b>				
MSI Valley Admin				5,870
MSI Mtn./Desert Admin				43,836
MSI Valley Fund-Freeway Projects				382,052
MSI Valley Fund-Fwy Interchange				153,616
MSI Valley Fund-Grade Separations				152,675
MSI Valley Fund-Metrolink/Rail Service				58,254
<b>Total Funding Sources</b>				<b>796,303</b>

## **General – Council of Governments Support**

### **Task 0942 Financial Management**

#### **Purpose**

Provide administrative support for SANBAG's Financial Management Program.

#### **Accomplishments**

SANBAG has successfully managed all activities relating to bonded indebtedness, investments and cash flow requirements since the inception of the Measure I Program.

#### **Work Elements**

Conduct administrative functions necessary to perform Financial Management tasks. This task provides for two consulting service contracts for financial and investment advisory services including revenue forecasting, cash management, investments, bond issuance, cash flow schedules and debt management.

1. Financial advisory services will include continuing review of strategic plan and cash flows, taking into account:
  - a. The short and long-term needs of SANBAG.
  - b. Financing options and alternative debt structures.
  - c. Financing timetables.
  - d. Revenue forecasts.
2. Investment advisory services will include the following:
  - a. Advice on portfolio performance.
  - b. Advice on current investment strategies, cash management and cash flow projections.
  - c. Monthly preparation of investment report and review.
  - d. Review investment policies, practices, procedures and portfolio status.
  - e. Observations and recommendations regarding the adequacy of investment controls.
3. As necessary, review financing timetables and structure new money bond issue including rating agency presentations and official statements.

#### **Product**

This activity pursues a conservative Debt Service Management strategy.

#### **Contract Information**

- a. Existing Contracts
  - i. 1000061, Financial advisory services, Amount Budgeted \$40,000.
  - ii. C13068, Investment advisory services, Amount Budgeted \$85,000.
- b. New Contracts
  - i. RFP, Banking Services, Amount Budgeted \$1,000, Total Estimated Contract Amount \$5,000.

#### **Manager**

William Stawarski, Chief Financial Officer

**General - Council of Governments Support**

**Task 0942 Financial Management**

	2011-2012	2012-2013	2013-2014	2014-2015
	Actual	Actual	Revised Budget	Budget
<b>Expenditures</b>				
Regular Full-Time Employees	24,042	11,901	33,653	30,517
Overtime	-	58	-	-
Fringe Allocation-General	23,555	10,937	33,976	29,214
Professional Services	6,073	9,970	40,000	40,000
Investment Management Fees	73,959	62,771	85,000	85,000
Financial/Legal Bonding Fees	782,696	-	918,000	-
Legal Fees	5,083	1,283	2,500	-
Postage	366	-	-	-
Travel Expense - Employee	1,050	-	-	-
Printing - External	3,592	-	4,500	4,500
Printing - Internal	-	-	-	-
Administrative Charges	-	-	-	-
Bank Charges	(1)	-	-	-
Fiscal Agent Fees	-	-	-	-
Indirect Allocation-General	37,113	15,110	46,164	51,093
<b>Total Expenditures</b>	<u>957,527</u>	<u>112,030</u>	<u>1,163,793</u>	<u>240,324</u>
 <b>Funding Sources</b>				
MSI Valley Admin				225,574
MSI Mtn./Desert Admin				14,750
<b>Total Funding Sources</b>				<u>240,324</u>

## **Air Quality & Traveler Services**

### **Task 0406 Traveler Services**

#### **Purpose**

Reduce congestion, increase mobility, and improve air quality in San Bernardino County by reducing single occupant vehicle trips. Trips will be reduced through assistance to county employers and through the provision of direct incentives to county residents, promoting carpooling, vanpooling, bus transit, rail transit, bicycling, walking, and telecommuting.

#### **Accomplishments**

SANBAG has been directly involved in assisting county commuters through the implementation of a variety of trip reduction programs since the 1970's. SANBAG began providing direct incentives to commuters in Fiscal Year 1993/1994 and began its countywide reward program in 1997. Since Fiscal Year 2002/2003, SANBAG has provided all local and regional services through a contract with the Riverside County Transportation Commission (RCTC).

Accomplishments include the creation of a regional database of commuter information; a regional guaranteed ride home program; and the coordination of 511, a telephone, web ([www.IE511.org](http://www.IE511.org)), and now smart phone application-based service providing transportation solutions, including real-time traffic information, ridesharing options, and bus and rail trip planning. The IE511 system has been operational since April of 2010 with more than 300,000 visits per year. The smartphone application launched in early-2012 with more than 20,000 downloads to date.

SANBAG continues its Park'N'Ride (PNR) lease program, which reimburses businesses for the use of their parking spaces for PNR purposes, in lieu of constructing and owning Park and Ride lots. To date, six leased PNRs have been added to the County's network of nineteen lots. In addition, new marketing materials and other on-line tools have been developed and implemented over the past few years.

#### **Work Elements**

1. Work with other agencies and vendors to market and manage a comprehensive regional rideshare program.
2. Seek funds and grants to support the continuation of ride sharing and trip reduction activities.
3. Maintain accurate records and databases of commuters to evaluate the effectiveness of ridesharing programs. Use surveys of participants and employers to better evaluate programs.
4. Provide assistance and information to businesses on how best to utilize ridesharing resources and increase participation with employees. Work to recruit additional employers to participate in ride share programs.
5. Work closely with air quality grant agencies and other funding programs for ridesharing. Provide feedback, and participate in rideshare studies conducted by other public agencies.
6. Solicit public/private interest to lease parking for PNR spaces. Assist agencies in the development and construction of permanent PNR lots.
7. Evaluate the 511 system, look for ways to improve voice response on the phone system, and smartphone apps to enhance public transit and rail trip generator, and seek improved website technological smartphone apps to enhance public transit and rail access.

## **Air Quality & Traveler Services**

### **Task 0406 Traveler Services**

#### **Product**

1. Add at least two new PNR lots to the current network.
2. Implement promotional marketing campaigns during the year. Sponsor regional networking meetings and other workshops/events with employer representatives throughout the year to increase vanpool and rideshare participants.
3. Explore improving the 511 system with improved voice response and public transit and rail trip generation on the web page and smartphone app. Provide assistance to the Southern California Inland Veterans' Transportation One-Call/One-Click Project with more efficient and more direct access to transit information in the region for veterans.
4. Continue to look for inventive ways to install Inland Empire 511 signage and promote and advertise the IE511.org website.

#### **Contract Information**

- a. Existing Contracts
  - i. 1000834, Park N Ride Lot lease, Amount Budgeted \$10,800.
  - ii. 1000832, Park N Ride Lot lease, Amount Budgeted \$3,060.
  - iii. 1000835, Park N Ride Lot lease, Amount Budgeted \$9,240.
  - iv. 1000833, Park N Ride Lot lease, Amount Budgeted \$10,300.
  - v. 1000831, Park N Ride Lot lease, Amount Budgeted \$2,940.
  - vi. 1000929, Park N Ride Lot lease, Amount Budgeted \$6,000.
- b. New Contracts
  - i. RFP, San Bernardino County Implementation of Trip Reduction/Rideshare and 511 Programs, Amount Budgeted \$1,900,000, Total Estimated Contract Amount \$1,900,000.
  - ii. RFP, Park 'N Ride Lot Lease, Amount Budgeted \$12,000, Total Estimated Contract Amount \$12,000.

#### **Manager**

Duane Baker, Director of Management Services

## Air Quality & Traveler Services

**Task 0406 Traveler Services**

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Regular Full-Time Employees	58,109	56,199	57,371	54,646
Regular Part-Time Employees	-	-	-	-
Overtime	127	276	-	-
Fringe Allocation-General	57,056	51,647	57,921	52,313
Professional Services	1,522,738	1,589,607	1,986,820	1,988,460
Consulting Services	22,170	25,818	28,000	24,500
Legal Fees	618	-	-	-
Maintenance-Motor Vehicles	-	-	200	200
Training/Membership	575	161	2,000	2,000
Postage	-	-	100	100
Travel Expense - Employee	170	99	2,000	2,000
Travel Expense - Non-Employee	-	-	-	-
Travel Expense-Mileage-Employee	1,329	2,579	3,200	3,200
Printing - External	-	28	2,000	2,000
Printing - Internal	-	-	100	100
Office Expense	6	-	250	250
Meeting Expense	-	39	250	250
Indirect Allocation-General	89,898	71,353	78,698	91,493
Total Expenditures	1,752,795	1,797,805	2,218,910	2,221,512

### Funding Sources

Congestion Mitigation & Air Quality	1,811,664
MSI Valley Fund-Traffic Mgmt Sys	398,848
MSI Victor Valley Fund-Traffic Mgmt Sys	10,700
MSI North Desert Fund-Traffic Mgmt Sys	300
Total Funding Sources	2,221,512

## **Air Quality & Traveler Services**

### **Task 0702 Call Box System**

#### **Purpose**

Maintain and operate a countywide motorist aid call box system responsive to the needs of motorists in San Bernardino County.

#### **Accomplishments**

The San Bernardino Service Authority for Freeway Emergencies (SAFE) has administered the San Bernardino County Call Box Program since 1987. The current system consists of approximately 1,200 call boxes along 1,800 centerline highway miles and has provided service to more than 1.6 million motorists. The large majority of calls are handled by a private Call Answering Center (CAC). Any calls that involve an emergency such as fire, accident, medical assistance or an officer needing assistance are transferred to the California Highway Patrol (CHP) immediately. In recent years, the system has been upgraded from an analog to a digital cellular signal system, as well with Text Telephone (TTY's – to assist the hearing and speech impaired) devices. Improvements continue to be made to provide better access to motorists with physical and mobility disabilities. Some satellite call boxes were installed in several locations where no consistent, reliable digital signal is available. Sites selected were remote and/or in areas where the terrain is severe, previously limiting or not permitting digital call box placement. The satellite option has allowed call boxes to be placed in areas where there has never been a call box available to motorists before. Literature promoting the call box system in San Bernardino County and briefly explaining how it works was developed and placed in Department of Motor Vehicle locations throughout the County.

#### **Work Elements**

To continue to review/survey each call box in the San Bernardino Call system to analyze and determine if each call box is Americans with Disabilities Act (ADA) compliant. When the survey is completed a plan to address any non-ADA compliant call box will be developed. Consider further development of the satellite call box system. Continue contracts to implement the program, as described more fully below.

1. Manage day-to-day operations and maintenance of the Call Box Program.
2. Oversee work performed by consultants and other agencies for the Motorist Aid Call Box System, including the following contracts and/or purchase orders:
  - a. Contract(s) with maintenance and installation contractor.
  - b. Contract with the California Highway Patrol (CHP) for liaison work.
  - c. Contract with a Call Answering Center (CAC) contractor for dispatch services.
  - d. Contract with Riverside County Transportation Commission (RCTC) and Orange County Transportation Authority (OCTA) to reimburse SANBAG for CAC services.
  - e. Contract with one or more wireless providers.
  - f. Purchase orders/contracts with consultants for call box management.
  - g. Contract with knockdown recovery services consultant.
  - h. Purchase order with a warehouse for excess call box inventory.
3. Ensure knocked down or damaged call boxes are replaced or repaired in a timely manner to minimize inconvenience to motorists.
4. Update and maintain digitized photo log, call box locations via longitude/latitude indicators and global positioning systems, and coordinate transfer of digital data from contractors for input into the SANBAG Data Management Office.
5. Temporarily remove and/or install call boxes along highway construction corridors throughout the county, assisting California Department of Transportation (CALTRANS)/CHP with traffic mitigation projects.

## **Air Quality & Traveler Services**

### **Task 0702 Call Box System**

6. Continue to review and perhaps reduce call boxes in the urban/Valley area, where call volume is low or where there are other existing motorist aid services available nearby.

### **Product**

Operate an efficient Call Box Program providing maximum benefit to the public. Products include the installation of new call boxes where appropriate, the repair or installation of call boxes which have been damaged/knocked down, and other upgrades/improvements. Oversee and monitor the CAC, ensuring a high level of quality assistance to the motoring public.

1. Audit random samples of recorded Call Box calls for quality control purposes.
2. Prompt repair or replacement of damaged Call Boxes.
3. Add 20 satellite Call Boxes on State Routes in remote areas.

### **Contract Information**

- a. Existing Contracts
  - i. 1000737, for Call Box Liaison support with CHP Sacramento, Amount Budgeted \$4,000.
  - ii. 1000553, for Call Box Call Answering Services, Amount Budgeted \$148,000.
  - iii. 1000132, for Call Box cellular services, Amount Budgeted \$100,000.
  - iv. 1000829, for Call Box maintenance services, Amount Budgeted \$826,400.
- b. New Contracts
  - i. Call box knockdown recovery services, Amount Budgeted \$35,000, Total Estimated Contract Amount \$100,000.

### **Local Funding Source Detail**

- i. Riverside and Orange County Transportation Commissions - \$80,000.
- ii. County of San Bernardino - \$400.

### **Manager**

Duane Baker, Director of Management Services

## Air Quality & Traveler Services

**Task** 0702 Call Box System

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Regular Full-Time Employees	65,882	49,425	58,086	53,099
Regular Part-Time Employees	-	-	-	-
Overtime	70	142	625	625
Fringe Allocation-General	64,615	45,329	59,275	51,429
Professional Services	131,950	136,707	211,000	213,000
Consulting Services	3,210	806	50,000	104,000
Program Management Fees	-	-	-	-
Legal Fees	4,750	1,688	-	-
Mountain Avenue Callbox	345	344	400	400
Maintenance-Motor Vehicles	-	-	120	120
Maintenance-Call Boxes	450,155	407,601	572,000	826,400
Training/Membership	-	-	150	150
Postage	221	53	100	100
Travel Expense - Employee	1,998	8	4,150	4,150
Travel Expense-Mileage-Employee	315	354	620	620
Advertising	791	-	-	-
Printing - External	325	89	500	500
Printing - Internal	-	-	150	150
Communications	92,939	85,166	98,000	100,000
Record/Equipment Storage	1,668	1,620	5,000	5,000
Office Expense	-	-	1,500	1,500
Meeting Expense	-	-	500	500
Indirect Allocation-General	101,809	62,625	80,537	89,948
Indirect Allocation-Project Management	-	-	-	-
Total Expenditures	921,042	791,957	1,142,713	1,451,691
<b>Funding Sources</b>				
SAFE-Vehicle Registration Fees				1,371,291
SAFE Reimbursement				80,400
Total Funding Sources				1,451,691

## Regional & Subregional Planning

### Task 0203 Congestion Management

#### Purpose

Meet State and Federal Congestion Management requirements. Maintain performance levels on the regionally significant transportation system in ways that are consistent with air quality attainment strategies within all air basins of the County. Establish and maintain a nexus between land use decisions and the ability of the transportation system to support the use.

#### Accomplishments

The countywide Congestion Management Program (CMP) was adopted in November 1992, after more than two years work and preparation of an Environmental Impact Report. The program has been updated in odd-numbered years since that time. A major update was completed on the Development Mitigation Nexus Study (Appendix K of the CMP) in 2013, with a minor update on the remainder of the CMP in early-2014. All jurisdictions have adopted and implemented the Land Use Transportation Analysis Program as required by law and, along with Caltrans, are continuing to monitor their portions of the regional transportation system, as specified in the CMP as a condition of compliance. Model improvements for the CMP, San Bernardino County Transportation Analysis Model (SBTAM), (Task 0404) have been undertaken periodically within the Valley, Victor Valley, Morongo Basin, and Barstow/Northeast Desert subareas.

#### Work Elements

1. A major update of the entire CMP is anticipated for 2015. The CMP will be administered and updated as needed to reflect changes in conditions and requirements since the last update of the program, including revisions to reflect any statutory changes. Changes to the estimates of costs for the Development Mitigation Nexus Study will be tracked based on the Caltrans Construction Cost Index, with periodic opportunities for new cost estimates.
2. Trends in traffic growth will be tracked through a new approach that relies on congestion monitoring data available from the private sector that is based on vehicle probe data for freeways and arterials. These data will be more robust and reliable indicator of system performance than the traditional reliance on traffic volume counts. The statewide Performance Measurement System (PeMS) and locally collected traffic counts will continue to be used for traffic volume purposes. These data can also be used as a basis for traffic studies for roadway and land development projects and for prioritization of transportation projects by SANBAG for discretionary funding.
3. Review Traffic Impact Analysis (TIA) reports prepared by local governments in the rural Mountain/Desert areas, and monitor compliance with the program as required by law.
4. Represent the Congestion Management Agency in discussions with other counties and regional, State, and Federal agencies regarding CMP and Congestion Management System consistency, performance measurement, data requirements, intercounty mitigation, and other issues.
5. Provide travel demand forecasting support to local jurisdictions preparing TIAs, local traffic studies, and Environmental Impact Reports.

#### Product

Updated and continued implementation of the Congestion Management Program for San Bernardino County. Updated process and data for monitoring system performance.

#### Contract Information

- a. New Contracts
  - i. RFP, Consulting Services for CMP Monitoring System, Amount Budgeted \$200,000, Total Estimated Contract Amount \$200,000.

#### Manager

Steven Smith, Director of Planning

**Regional & Subregional Planning**

**Task 0203 Congestion Management**

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Regular Full-Time Employees	23,610	23,236	48,257	29,909
Regular Part-Time Employees	660	-	-	-
Overtime	-	-	-	-
Fringe Allocation-General	23,131	21,250	48,719	28,631
Consulting Services	-	-	-	200,000
Legal Fees	-	-	500	500
Postage	-	-	-	-
Travel Expense - Employee	-	-	500	500
Travel Expense-Mileage-Employee	-	-	1,000	1,000
Printing - Internal	-	-	500	500
Office Expense	-	-	-	-
Meeting Expense	-	-	200	200
Indirect Allocation-General	36,961	29,358	66,196	50,074
<b>Total Expenditures</b>	<b>84,362</b>	<b>73,843</b>	<b>165,872</b>	<b>311,314</b>

**Funding Sources**

Local Transportation Fund - Planning	50,000
Congestion Management Program	40,160
MSI Valley Fund-Traffic Mgmt Sys	198,726
MSI Victor Valley Fund-Traffic Mgmt Sys	22,428
<b>Total Funding Sources</b>	<b>311,314</b>

## **Regional & Subregional Planning**

### **Task 0213 High Desert Corridor Studies**

#### **Purpose**

Identify a regionally significant Right of Way alignment for a transportation corridor bounded by State Route 14 in the communities of Lancaster and Palmdale and State Route 18 east of Apple Valley. Support efforts for regional cooperation and possible public private partnerships to realize construction of this corridor.

#### **Accomplishments**

The Project Approval and Environmental Document for the segment from State Route 395 to east Apple Valley was initiated in 2003 by the City of Victorville and Town of Apple Valley, which are co-lead agencies. In 2010, Los Angeles County Metropolitan Transportation Authority (LA Metro) provided funds to Caltrans to begin environmental studies for the entire project area from State Route 14 to State Route 18. The segment from Interstate 15 west to State Route 14 will be the focus of a project feasibility study on the possibility of making the project a Public/Private Partnership. The High Desert Corridor Joint Powers Authority and the Los Angeles County Metropolitan Transportation Authority are coordinating the project feasibility study for that segment.

#### **Work Elements**

The Counties of San Bernardino and Los Angeles initiated formation of the High Desert Corridor Joint Powers Authority and are pursuing an independent effort in cooperation with LA Metro to develop the segment between the Antelope Valley and Interstate 15 through a public/private partnership. SANBAG is assisting with technical representation.

1. Report to governing bodies of the SANBAG jurisdictions regarding progress and major issues addressed in the study.
2. Work with Caltrans, LA Metro and the High Desert Corridor Joint Powers Authority on the planning and development of a transportation corridor serving the two growing subregions.
3. Work with Caltrans and LA Metro to include a rail corridor as part of the environmental studies.

#### **Product**

Public workshops on the progress of project's environmental review. Draft environmental reports are expected to be circulated in Fiscal Year 2014/2015.

#### **Manager**

Steven Smith, Director of Planning

**Regional & Subregional Planning**

**Task 0213 High Desert Corridor Studies**

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Regular Full-Time Employees	1,704	2,675	993	-
Overtime	-	-	-	-
Fringe Allocation-General	1,669	2,446	1,003	-
Professional Services	-	-	-	10,000
Maintenance-Motor Vehicles	-	-	-	-
Postage	-	-	-	-
Travel Expense-Mileage-Employee	98	84	500	-
Indirect Allocation-General	2,630	3,380	1,362	-
<b>Total Expenditures</b>	<b>6,101</b>	<b>8,584</b>	<b>3,858</b>	<b>10,000</b>
<b>Funding Sources</b>				
Local Transportation Fund - Planning				10,000
<b>Total Funding Sources</b>				<b>10,000</b>

## **Regional & Subregional Planning**

### **Task 0941 Mountain/Desert Planning and Project Development**

#### **Purpose**

Provide for policy oversight, planning, and project development support for projects in the Mountain/Desert subregion.

#### **Accomplishments**

Provide support to the Mountain/Desert Policy Committee for detailed review and discussion of items of specific impact to that subregion. The task also includes additional staff support in the areas of planning and project development for projects in the Mountain/Desert subregion.

#### **Work Elements**

1. Identify and analyze issues of a routine or special nature that may require policy input specifically from Mountain/Desert jurisdictions, including regional transportation planning, allocation of funds, air quality issues, and legislative issues.
2. Provide support and coordination for regular meetings of the Mountain/Desert Policy Committee and Mountain/Desert Measure I Committee.
3. Respond to special requests for reports and materials related to program implementation in the Mountain/Desert subregion.
4. Assist Mountain/Desert representatives with identification of priority projects and strategies for implementing those projects.
5. Participate on project development teams for major transportation projects in the Mountain/Desert subregions.

#### **Product**

1. Policy direction and involvement in SANBAG programs affecting the Mountain/Desert subregion.
2. Planning and technical assistance in cooperation with Caltrans and local jurisdictions relative to project development in the Mountain/Desert subregions.

#### **Manager**

Andrea Zureick, Director of Fund Administration and Programming

**Regional & Subregional Planning**

**Task 0941 Mountain/Desert Planning and Project Development**

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Regular Full-Time Employees	48,789	36,490	54,095	37,878
Regular Part-Time Employees	-	-	-	-
Overtime	2,962	972	1,250	1,250
Fringe Allocation-General	50,702	34,260	55,877	37,457
Program Management Fees	1,440	1,498	-	-
Attendance Fees	10,200	8,800	14,400	14,400
Legal Fees	1,948	-	-	-
Maintenance-Motor Vehicles	-	-	100	100
Dues & Subscriptions	-	-	-	-
Postage	57	-	400	400
Travel Expense - Employee	721	-	900	900
Travel Expense-Mileage-Employee	1,691	483	2,500	2,500
Travel Expense-Mileage-Non-Employee	4,708	4,295	6,000	6,000
Printing - External	-	-	-	-
Printing - Internal	-	-	500	500
Office Expense	49	48	500	500
Meeting Expense	37	-	500	500
Indirect Allocation-General	79,886	47,332	75,920	65,510
<b>Total Expenditures</b>	<b>203,188</b>	<b>134,178</b>	<b>212,942</b>	<b>167,895</b>
 <b>Funding Sources</b>				
MSI Mtn./Desert Admin				167,895
<b>Total Funding Sources</b>				<b>167,895</b>

## **Transit & Passenger Rail**

### **Task 0309 General Transit**

#### **Purpose**

Provide for assistance and oversight of San Bernardino County transit operators, including review of their cost effectiveness and efficiency, funding allocation, service modifications, and capital improvements. These operators include Omnitrans, Victor Valley Transit Authority (VVTA), Morongo Basin Transit Authority (MBTA), Mountain Area Regional Transit Authority (MARTA), Barstow Area Transit (BAT), and Needles Area Transit (NAT). Additionally, Valley Transportation Services (VTrans) which is the Consolidated Transportation Services Agency (CTSA) for the San Bernardino Valley.

Provide representation on regional, state, and national transit associations; promote professional development through participation in the Southern California Association of Governments (SCAG) Regional Transit Task Force, state, and national transit conferences and training sessions; support the evaluation, development, implementation, and maintenance of the TransTrack operator performance reporting system; continued development of Long and Short Range Transit Plans for San Bernardino County transit operators; and lead in the planning and implementation of regional transit projects, including transit centers and projects to increase or improve transit service.

The subsequent transit related tasks provide a description of the technical process, which must be followed to insure the flow of federal, state, and local funds to support individual transit system operating and capital improvements. This task will be used to summarize the performance of the seven public transit systems, excluding commuter rail, in San Bernardino County during Fiscal Year 2014/2015.

#### **Accomplishments**

Participated in meetings of the SCAG Regional Transit Task Force leading to the incorporation of transit-related actions in SCAG's Regional Transportation Plan and continued membership in the following transit associations; California Transit Association (CTA), California Association for Coordinated Transportation (CalACT), and American Public Transportation Association (APTA).

Omnitrans, serving the urbanized San Bernardino Valley, is the largest operator in the County carrying approximately 16.1 million passengers during Fiscal Year 2012/2013. VVTA carried 2.2 million passengers, MBTA carried 381,000 passengers; BAT carried 210,000 passengers, MARTA carried 153,000 passengers, and NAT carried 39,000 passengers.

Annually, SANBAG is responsible for the implementation of Unmet Needs in the Vicor Valley and Morongo Basin areas. During the Fiscal Year 2013/2014 unmet needs process it was determined VVTA would need to begin providing Sunday service beginning in Fiscal Year 2014/2015. Subsequently VVTA began the Sunday service ahead of schedule in the latter part of Fiscal Year 2013/2014. Additionally, Omnitrans and VVTA completed their Comprehensive Operational Analyses during Fiscal Year 2013/2014. SANBAG began the county-wide transit efficiency study which is scheduled to be completed within Fiscal Year 2014/2015.

#### **Work Elements**

This is an ongoing project that includes professional development through participation in regional, State, and national transit association conferences by Board members and staff. Participation provides for exchange of information and policy development ideas relating to transit operations and funding.

This task will also include continued staff and consultant effort required to complete the development of various Short Range Transit Plans for San Bernardino County. The short range planning efforts will provide input to the

## **Transit & Passenger Rail**

### **Task 0309 General Transit**

Comprehensive Transportation Plan (CTP) and Congestion Management Program (CMP) development as well as tracking the feasibility of including transit corridors and other transit-related recommendations contained in the Regional Transportation Plan.

The task also includes legal services that may be required during the year for the transit programs, and professional services to support the continued development, evaluation and implementation of the transit operator reporting system. Specific items of the task include:

1. Attend and participate in regional, state, and national association meetings.
2. Continue work on implementing and maintaining the transit operator performance system.
3. Complete the development of Long and Short Range Transit Plans both for SANBAG and the transit operators.
4. Share new industry and regulatory information with operators.
5. Reviewing and implementing cost saving measures to ensure sustainable transit service for all operators in the County.
6. Unmet needs process, as required by the Transportation Development Act (TDA).

### **Product**

Dissemination of information and technical assistance to operators. The evaluation, further development implementation, and maintenance of the transit operator performance reporting system will be of benefit to the operators and SANBAG. Providing technical assistance to the various transit operators as required. The development of Short Range Transit Plans for the County.

### **Contract Information**

- a. Existing Contracts
  - i. 1000321, Transit and Specialized Transportation Planning Services, Amount Budgeted \$20,000.
- b. New Contracts
  - i. CTO, Transit and Specialized Transportation Planning Services, Amount Budgeted \$150,000, Total Estimated Contract Amount \$150,000.

### **Prior Year Budgeted Commitments**

The proposed Fiscal Year 2014/2015 budget includes Board approved Fiscal Year 2013/2014 appropriations in the estimated amount of \$40,000.

### **Manager**

Mitch Alderman, Director of Transit and Rail Programs

**Transit & Passenger Rail**

**Task 0309 General Transit**

	2011-2012	2012-2013	2013-2014	2014-2015
<b>Expenditures</b>	<b>Actual</b>	<b>Actual</b>	<b>Revised Budget</b>	<b>Budget</b>
Regular Full-Time Employees	145,883	121,327	143,756	67,546
Overtime	360	743	625	625
Fringe Allocation-General	143,278	111,634	145,768	65,260
Professional Services	652,658	562,876	727,000	147,000
Consulting Services	8,563	1,436	-	-
Attendance Fees	1,157	1,275	3,300	1,500
Legal Fees	1,558,420	13,317	125,000	20,000
Utilities	214	1	-	-
Right of Way Capital	858,364	-	-	-
Dues & Subscriptions	349	13,669	15,656	17,000
Training/Membership	18,659	2,994	18,844	-
Postage	628	164	500	200
Travel Expense - Employee	2,798	350	5,000	5,000
Travel Expense-Mileage-Employee	1,992	901	1,000	1,000
Travel Expense-Mileage-Non-Employee	-	-	200	100
Travel Expense-Other-Metrolink Tickets	165	-	-	-
Advertising	81	791	5,000	2,000
Printing - External	-	-	500	250
Printing - Internal	-	-	150	150
Contributions/Sponsorships	2,951,665	-	2,295	-
Office Expense	-	-	500	250
Meeting Expense	481	150	500	500
Indirect Allocation-General	225,752	154,228	198,055	114,136
<b>Total Expenditures</b>	<b>6,571,468</b>	<b>985,855</b>	<b>1,393,649</b>	<b>442,517</b>

**Funding Sources**

Local Transportation Fund - Admin	194,691
Local Transportation Fund - Planning	227,826
State Transit Assistance Fund - Rail	20,000
<b>Total Funding Sources</b>	<b>442,517</b>

## **Transit & Passenger Rail**

### **Task 0310 Transit Operating**

#### **Purpose**

Provide funding for the operation of seven transit operators in San Bernardino County , including Omnitrans, Victor Valley Transit Authority (VVTA), Morongo Basin Transit Authority (MBTA), Mountain Area Regional Transit Authority (MARTA), Barstow Area Transit (BAT), Needles Area Transit (NAT), and Valley Transportation Services (VTrans).

#### **Accomplishments**

During prior Fiscal Years, the SANBAG Budget included individual tasks for each of the transit operators. These tasks had historically been used to account for individualized staff assistance for each of the transit operators. However, now that SANBAG is directly receiving all of the Senior and Disabled Transit funds for the County and SANBAG created a new Consolidated Services Transportation Agency, VTrans, general transit support and assistance related activities are consolidated under (Task 0310) General Transit. This task provides for the consolidation of transit operating funds that are provided to each of the transit operators. This structure mirrors the structure that has been used successfully under the Commuter Rail program.

The operating funds provided to the transit operators offer financial assistance to offset costs associated with paratransit service by the transit operators for those that meet the qualifications under the Americans with Disabilities Act (ADA). The operating funds administered under this task are also used to provide subsidized fares for seniors.

Additionally, other fund sources within this task offer additional contributions to offset supplementary types of operating cost, such as the recently initiated San Bernardino Regional Vanpool Program – Victor Valley phase.

#### **Work Elements**

SANBAG and VVTA coordinated to secure a \$1.49 million dollar Federal Transit Administration (FTA) Section 5309 discretionary grant to create and operate a successful vanpool program within the High Desert and Barstow areas. VVTA is the direct recipient of these funds and is operating and managing this Vanpool program. Fiscal Year 2014/2015 is the final year in which SANBAG will provide contribution to the program.

1. Finalize the SANBAG contribution on the Van Pool program for the High Desert including the Barstow Area.
2. Coordinate Measure I Senior and Disabled program funds for disbursement to the transit operators within each of the Measure I Subareas. Includes additional monies that offset other operating costs.

#### **Product**

Operating fund for Transit Operators.

#### **Contract Information**

- a. Existing Contracts
  - i. 1000431, Operation of a consolidated transportation services agency to provide for the coordination of transit services for seniors and persons of disability, Amount Budgeted \$2,204,109.
  - ii. 1000746, San Bernardino Regional Vanpool Program – Victor Valley Phase, Amount Budgeted \$5,080.

#### **Manager**

Mitch Alderman, Director of Transit and Rail Programs

**Transit & Passenger Rail**

**Task 0310 Transit Operating**

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Regular Full-Time Employees	-	51,752	-	-
Overtime	-	42	-	-
Fringe Allocation-General	-	47,366	-	-
Contributions/Sponsorships	6,706,833	7,904,184	9,495,667	8,832,028
Indirect Allocation-General	-	65,439	-	-
<b>Total Expenditures</b>	<b>6,706,833</b>	<b>8,068,783</b>	<b>9,495,667</b>	<b>8,832,028</b>

**Funding Sources**

MSI Valley Fund-Senior/Disabled	7,504,109
MSI Victor Valley Fund-Senior/Disabled	759,340
MSI Victor Valley Fund-Traffic Mgmt Sys	4,013
MSI North Desert Fund-Senior/Disabled	359,120
MSI North Desert Fund-Traffic Mgmt Sys	1,067
MSI Colorado River Fund-Senior/Disabled	11,312
MSI Morongo Basin Fund-Senior/Disabled	107,509
MSI Mountain Fund-Senior/Disabled	85,558
<b>Total Funding Sources</b>	<b>8,832,028</b>

## **Transit & Passenger Rail**

### **Task 0311 Transit Capital**

#### **Purpose**

Evaluate the effectiveness and efficiency and implement capital improvements proposed by the transit agencies within the County of San Bernardino.

#### **Accomplishments**

Omnitrans completed work on the sbX Bus Rapid Transit (BRT) project along the “E” Street corridor. The “E” street BRT is the first such transit service to be implemented in the San Bernardino Valley. Revenue service operations began in the fourth quarter of Fiscal Year 2013/2014.

SANBAG, in partnership with Omnitrans, awarded the construction contract for the San Bernardino Transit Center (SBTC) in the third quarter of Fiscal Year 2013/2014. SBTC will be the major hub for mass transit services in San Bernardino Valley, including twenty-two bus bays and three rail platforms for Metrolink and the Redlands Passenger Rail service. Construction of the SBTC is expected to last approximately 12 months and be completed in March 2015. Immediate access to the Rialto Avenue sbX station will provide connectivity from California State University San Bernardino to Loma Linda University providing enhanced mobility options for students, faculty and visitors. The extension of the San Bernardino and Inland Empire Orange County Metrolink lines to the SBTC will provide unprecedented access to the entire Southern California region from Downtown San Bernardino.

SANBAG completed a Comprehensive Operational Analysis of Omnitrans which resulted in funding and cost projections through Fiscal Year 2019/2020. Based on these projections, it was determined that Omnitrans would realize an average annual operational funding deficit of \$2.5 million dollars, totaling \$12.8 million through Fiscal Year 2019/2020. An annual capital surplus of \$1.4 million, totaling \$10.5 million through Fiscal Year 2019/2020 was also identified. Based on these projections, the Omnitrans Board of Directors tasked staff with finding efficiencies to bridge the operating funding deficit, while maintaining existing service levels and incorporating the sbX BRT route.

Victor Valley Transit Authority (VVTA) completed a Comprehensive Operational Analysis (COA), which resulted in updating of service alignments and most importantly the implementation of Sunday service. The COA also included the expansion of BV Link (Barstow to Victor Valley) from three days to five days as well as continuing from Victor Valley to San Bernardino.

Valley Transportation Services (VTrans) continued to operate the Mobility Travel Training program (MTT), which is a three-year project totaling \$1.23 million dollars, which began in 2012. MTT teaches seniors and persons with disabilities how to navigate public transportation. VTrans is also a funding partner for the U.S. Department of Veteran Affairs One Call/One Click program which provides veterans and their families a centralized location where they can access information on social services and public transportation. VTrans is an active funding partner to many social services agencies to help reduce access service demands.

#### **Work Elements**

The SBTC will be in construction during Fiscal Year 2014/2015. Construction is expected to last approximately 12 months and will be open and operational by the end of Fiscal Year 2014/2015.

A Short Range Transit Plan (SRTP) will be created for the Transit and Rail department at SANBAG. The elements included will be funding projections for SANBAG’s future rail projects, all six bus transit operators, Metrolink and the Valley Transportation services (VTrans). Additionally it will discuss service and future needs of all transit and rail in San Bernardino County. This SRTP is needed to submit as part of SANBAG’s request to be FTA Grantee’s.

With the successful implementation of the Vanpool Program – Victor Valley phase, SANBAG will analyze the potential for expanding the Vanpool program county wide in conjunction with the County-Wide Transit

## **Transit & Passenger Rail**

### **Task 0311 Transit Capital**

Efficiency Study. The Vanpool program potentially would provide the San Bernardino County with additional federal funds which can be used on transit under the Federal Transit Administration (FTA) Section 5307 guidelines.

During Fiscal Year 2013/2014 a consolidation study was completed by SANBAG staff to determine if consolidating transit agencies resources would be cost effective. It was determined that Victor Valley Transit Authority (VVTA) and Barstow Area Transit (BAT) would be good candidates for possible consolidation. The analysis determined both VVTA and BAT would benefit from a consolidation into one new transit agency that included an annual \$100,000 savings for each of the member agencies. All member agencies agreed that this consolidation would be beneficial to all parties. Work has begun to implement the consolidation. The VVTA/BAT consolidation will be completed during the last quarter of Fiscal Year 2014/2015.

The City of Needles Transit Maintenance Facility is inadequate as it resides on a dirt lot behind a business. During Fiscal Year 2014/2015, SANBAG staff will assist in the acquisition and construction of this new maintenance facility.

1. Construction of the San Bernardino Transit Center.
2. Review and Analyze the possible expansion of the Vanpool program to extend across the entire San Bernardino County.

### **Product**

1. Complete construction of San Bernardino Transit Center.
2. Begin operations of sbX BRT.
3. VVTA and BAT completed consolidation to create a new agency.
4. Analyze and assist with the City of Needles for the NAT (Needles Area Transit) Maintenance Facility.
5. A final Short Range Transit Plan for the SANBAG Transit and Rail Department.

### **Contract Information**

- a. Existing Contracts
  - i. 1000133, Allocation of Proposition 1B Public Transportation Modernization, Improvement and Service Enhancement Account (PTMISEA) Funds for Purchase of Three Paratransit Vehicles, Amount Budgeted \$70,069. Funded with PTMISEA.
  - ii. 1000363, Legal Services for E Street sbX Right of Way Acquisition, Amount Budgeted \$360,532. Funded with Local Projects Fund Reimbursement from Omnitrans.
  - iii. 1000584, Construction Management Services for the Omnitrans Bus Facility, Amount Budgeted \$519,387. Funded with Transit Center Project Fund Reimbursement from Omnitrans.
  - iv. 1000612, Architectural and Engineering Services for the San Bernardino Transit Center Omnitrans Bus Facility, Amount Budgeted \$353,000. Funded with Transit Center Project Fund Reimbursement from Omnitrans.
  - v. C14002, Construction of the San Bernardino Transit Center, Amount Budgeted \$13,254,669. Funded through Cooperative agreements R14070 and C12117.
  - vi. 1000940, San Bernardino County Transit Efficiency Study, Amount Budgeted \$320,105. Fund with State Transit Assistance Funds
- b. New Contracts
  - i. CTO, Consulting Services – Maintenance Facility Study, Amount Budgeted \$100,000, Total Estimated Contract Amount \$100,000.
  - ii. CTO, Consulting Services – Desert Consolidation, Amount Budgeted \$50,000 Total Estimated Contract Amount \$50,000.

## **Transit & Passenger Rail**

### **Task 0311 Transit Capital**

- iii. CTO, Consulting Services – Federal Transit Administration Grantee Study, Amount Budgeted \$90,000, Total Estimated Contract Amount \$90,000.

### **Local Funding Source Detail**

- i. Omnitrans - \$4,738,775.

### **Prior Year Budgeted Commitments**

The proposed Fiscal Year 2014/2015 budget includes Board approved Fiscal Year 2013/2014 appropriations in the estimated amount of \$14,038,270.

### **Manager**

Mitch Alderman, Director of Transit and Rail Programs

**Transit & Passenger Rail**

**Task 0311 Transit Capital**

	2011-2012	2012-2013	2013-2014	2014-2015
<b>Expenditures</b>	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	5,339	20,795	78,499	164,525
Overtime	101	-	-	-
Fringe Allocation-General	5,330	19,017	79,253	157,499
Professional Services	-	240,909	2,380,061	-
Consulting Services	570,378	1,875,359	10,373	962,387
Legal Fees	1,306	745,296	1,000,000	360,532
Construction Capital	-	10,274	11,745,093	13,749,774
Right of Way Capital	-	666,731	5,887,936	-
Postage	-	141	500	-
Travel Expense - Employee	-	-	250	-
Travel Expense-Mileage-Employee	-	-	250	-
Advertising	-	-	2,400	-
Contributions/Sponsorships	-	1,121,792	2,340,138	70,069
Pass-Thru Payments	-	-	-	2,432,701
Indirect Allocation-General	8,398	26,273	107,681	275,459
<b>Total Expenditures</b>	<b>590,851</b>	<b>4,726,587</b>	<b>23,632,434</b>	<b>18,172,946</b>

**Funding Sources**

Local Transportation Fund - Planning	129,819
Local Transportation Fund - Rail	386,893
State Transit Assistance Fund - Rail	622,689
Transportation Enhancement Activities	992,000
Federal Transit Administration 5309	8,300,000
Public Trans Modern,Improve&Svc Enhance	2,502,770
Transit Sys Safety Sec Disaster Recovery	500,000
Transit Center Project Fund	4,738,775
<b>Total Funding Sources</b>	<b>18,172,946</b>

## Major Projects Delivery

### Task 0850 Alternative Project Financing

#### Purpose

Examine opportunities for alternative financing, toll feasibility study, and delivery mechanisms to fund major highway projects in San Bernardino County.

#### Accomplishments

A workshop was held to present preliminary toll feasibility study conclusions for Interstate 10 (I-10), Interstate 15 (I-15), and State Route 210 (SR-210) Corridors in April 2011 with the SANBAG Board of Directors. The studies yielded results indicating that toll lanes are potentially viable on all three corridors. The Board directed staff to 1) study Express Lanes, also known as High Occupancy Toll (HOT) Lanes, as an alternative for the I-10 Corridor project, 2) conduct Level 2 Traffic and Revenue studies and Financial Toll Feasibility studies on I-10 and I-15 and 3) further study alternative financing and project delivery methods. In addition, the Board approved a consultant contract to complete a Project Study Report-Project Development Support (PSR-PDS) as the initial project development work for the I-15 Corridor.

The completed Level 2 studies determined that Express Lanes are a viable alternative on the I-10 and I-15 corridors. The results of the studies were presented at the October 2013 Board Workshop. In December 2013 the Board directed staff to continue studying Express Lanes as an alternative on both corridors.

#### Work Elements

1. Conduct supplemental Traffic and Revenue and Financial Toll Feasibility studies required to assist in future decisions for both the I-10 and I-15 corridors.
2. Complete the I-15 PSR-PDS.
3. Manage the contracts, budgets, and schedules.

#### Product

Required studies to substantiate the viability of express lanes on the I-10 and I-15 corridors.

#### Contract Information

The existing cooperative agreement with the State, the traffic and revenue contract, financial feasibility contract, I-15 PSR-PDS preliminary engineering and peer review environmental contract will remain in effect through the fiscal year. One new contract is anticipated for legal advisement on various alternative project delivery models such as Public Private Partnerships, Design Build Operate Maintain, and others.

- a. Existing Contracts
  - i. 1000004, Consulting Services, Amount Budgeted \$60,000.
  - ii. 1000044, Consulting Services, Amount Budgeted \$50,000.
  - iii. 1000089, Program Management, Amount Budgeted \$60,000.
  - iv. 1000537, Traffic and Revenue Consulting Services, Amount Budgeted \$295,352.
  - v. 1000554, Financial Toll Feasibility Consulting Services, Amount Budgeted \$131,020.
  - vi. 1000624, Preliminary Engineering Consulting Services, Amount Budgeted \$278,535.
  - vii. 1000633, Preliminary Engineering Support Services, Amount Budgeted \$80,093.

#### Manager

Garry Cohoe, Director of Project Delivery

## Major Projects Delivery

**Task** 0850 Alternative Project Financing

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Regular Full-Time Employees	18,025	34,199	50,322	13,515
Regular Part-Time Employees	-	-	-	-
Overtime	132	-	-	-
Fringe Allocation-General	17,789	31,275	29,920	12,938
Professional Services	26,387	39,815	265,000	301,020
Consulting Services	441,007	1,889,478	3,382,522	1,855,135
Program Management Fees	24,213	4,892	200,000	-
Legal Fees	285	-	2,500	1,000
Postage	301	-	250	500
Travel Expense-Other-Metrolink Tickets	-	-	-	-
Printing - External	-	-	2,000	500
Office Expense	34	-	-	-
Meeting Expense	-	1,099	500	200
Indirect Allocation-General	28,028	43,208	30,761	22,628
Indirect Allocation-Project Management	-	-	11,069	-
Total Expenditures	556,201	2,043,966	3,974,844	2,207,436
<b>Funding Sources</b>				
Planning, Programming & Monitoring				300,000
MSI Valley Fund-Freeway Projects				1,564,649
MSI Victor Valley Fund-Traffic Mgmt Sys				53,354
MSI Cajon Pass Fund				289,433
Total Funding Sources			3,974,844	2,207,436

## **Major Projects Delivery**

**Task** 0852 Interstate 15 Corridor Improvement

### **Purpose**

To improve efficiency, safety, and operations of traffic on Interstate 15 by adding two express lanes in each direction from the north terminus of the Riverside County Transportation Commission's proposed express lane project at State Route 60 (SR-60) through to the United States 395 (US-395) in the High Desert.

### **Accomplishments**

A Project Study Report, which defines the scope of the project, will be complete in summer-2014. Discussions are underway with California Department of Transportation (CALTRANS) to determine if the corridor should be split into two projects for the preliminary engineering and environmental phase. Procurement of a consultant for preliminary engineering and environmental studies was started in the Fiscal Year 2013/2014.

### **Work Elements**

1. Coordinate with stakeholders (CALTRANS, Cities, County).
2. Prepare and execute a Project Approval & Environmental Document (PA&ED) cooperative agreement with CALTRANS.
3. Complete the procurement for PA&ED services and award contract for the same.
4. Commence the PA&ED phase.
5. Manage the contracts, budgets, and schedules.

### **Product**

The construction of express lanes in each direction from the north terminus of the Riverside County Transportation Commission's proposed Express Lane Project at SR-60 to US-395 in the High Desert.

### **Contract Information**

- a. Existing Contracts
  - i. 1000089, Project Management, Amount Budgeted \$250,000.
  - ii. 1000006, Project Coordinator Professional Services, Amount Budgeted \$25,000.
- b. New Contracts
  - i. RFP, Project Approval & Environmental Document, Amount Budgeted \$3,100,000, Total Estimated Contract \$15,000,000.

### **Manager**

Garry Cohoe, Director of Project Delivery

**Major Projects Delivery**

**Task** 0852 Interstate 15 Corridor Improvement

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Professional Services	-	-	-	125,000
Consulting Services	-	-	-	3,000,000
Program Management Fees	-	-	-	250,000
Legal Fees	-	-	-	-
Postage	-	-	-	-
Printing - External	-	-	-	-
Indirect Allocation-Project Management	-	-	-	20,264
<b>Total Expenditures</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,395,264</b>
<b>Funding Sources</b>				
MSI Valley Fund-Freeway Projects				3,395,264
<b>Total Funding Sources</b>				<b>3,395,264</b>

## **Major Projects Delivery**

**Task** 0853 Interstate 215 University Parkway/State Street Interchange

### **Purpose**

Relieve existing congestion and accommodate future traffic demands at the Interstate 215 University Parkway/State Street Interchange, priority number five in the Measure I Valley Interchange Program, in the City of San Bernardino.

### **Accomplishments**

The Project Report-Project Development Support (PSR-PDS) document is under development under the lead of the City of San Bernardino.

### **Work Elements**

1. Prepare and execute a Memorandum of Understanding and Cooperative Agreement with the City of San Bernardino for all remaining phases of the project, identifying SANBAG as the lead.
2. Prepare and execute a Cooperative Agreement with California Department of Transportation (CALTRANS) for the Project Approval and Environmental Document (PA&ED) phase.
3. Seek authorization to advertise a Request for Proposals for PA&ED services, advertise the RFP, and award a contract for the same.
4. Manage the contracts, budgets, and schedules.

### **Product**

Reconstruction of the Interstate 215 University Parkway/State Street Interchange in the City of San Bernardino.

### **Contract Information**

- a. Existing Contracts
  - i. 1000089, Project Management, Amount Budgeted \$100,000.
- b. New Contracts
  - i. RFP, PA&ED, Amount Budgeted \$250,000, Total Estimated Contract \$650,000.

### **Local Funding Source Detail**

- i. City of San Bernardino - \$71,621.

### **Manager**

Garry Cohoe, Director of Project Delivery

**Major Projects Delivery**

**Task** 0853 Interstate 215 University Parkway/State Street Interchange

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Professional Services	-	-	-	-
Consulting Services	-	-	-	250,000
Program Management Fees	-	-	-	100,000
Legal Fees	-	-	-	-
Postage	-	-	-	-
Printing - External	-	-	-	-
Indirect Allocation-Project Management	-	-	-	8,106
<b>Total Expenditures</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>358,106</u>
 <b>Funding Sources</b>				
MSI Valley Fund-Fwy Interchange				286,485
Local Projects Fund				71,621
<b>Total Funding Sources</b>				<u>358,106</u>

## Major Projects Delivery

### Task 0880 Interstate 15/Interstate 215 Devore Road Interchange

#### Purpose

Mitigate the existing congestion at the Interstate 15 (I-15)/Interstate 215 (I-215) Devore Road Interchange and provide the capacity for projected future traffic volumes.

#### Accomplishments

The Project Study Report and Preliminary Environmental Analysis Report were completed in the Fiscal Year 2008/2009. Preliminary design activities and environmental studies are completed and the Project Approval and Environmental Document (PA&ED) approval milestone was achieved in February 2012.

This project has been selected as one of ten design-build projects for the California Department of Transportation (CALTRANS) as part of a pilot program. A cooperative agreement with CALTRANS has been executed defining roles and responsibilities through the preliminary engineering and environmental document phase and the design-build procurement. Another cooperative agreement has been executed with CALTRANS for right of way, and a third cooperative agreement for the funding and roles and responsibilities for the design-build phase of work. A contract with a design-build team was executed by CALTRANS in November 2012. Design work was started in December 2012 and construction work started in August 2013.

#### Work Elements

1. Manage the right of way phase for the project through consultant services including property acquisition, property management, utility relocations, and railroad coordination.
2. Support CALTRANS oversight of design and provide resources if required.
3. Support CALTRANS as-needed for updating permits, providing project controls support including oversight of the design-build schedule, construction support, and the administration of the design build contract.
4. Manage the contracts, budgets and schedules of consultants and monitor CALTRANS work efforts.

#### Product

Interchange improvements that include a lane addition in each direction on I-15 through the interchange, truck bypass connectors, and reconnection of Cajon Boulevard.

#### Contract Information

- a. Existing Contracts
  - i. 1000089, Project Management, Amount Budgeted \$500,000.
  - ii. 1000603, Right of Way legal services, Amount Budgeted \$55,000.
  - iii. 1000030, Engineering support services, Amount Budgeted \$20,000.
  - iv. 1000044, Environmental support services, Amount Budgeted \$5,000.
  - v. 1000467, Right of Way (ROW) support services and acquisitions, Amount Budgeted \$4,000,000.
  - vi. 1000628, Right of Way support services, Amount Budgeted \$500,000.
  - vii. 1000629, Right of Way support services, Amount Budgeted \$600,000.
  - viii. 1000851, Construction Services, Amount Budgeted \$12,000,000.
  - ix. 4000671, Plans, Specifications and Estimate, Amount Budgeted \$1,000.

#### Prior Year Budgeted Commitments

The proposed Fiscal Year 2014/2015 budget includes Board approved Fiscal Year 2013/2014 appropriations in the estimated amount of \$1,954,632.

#### Manager

Garry Cohoe, Director of Project Delivery

### Major Projects Delivery

**Task** 0880 Interstate 15/Interstate 215 Devore Road Interchange

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Regular Full-Time Employees	42,369	18,868	500	-
Regular Part-Time Employees	-	-	-	-
Overtime	-	-	-	-
Fringe Allocation-General	41,510	17,255	600	-
Professional Services	(51,063)	55,496	2,983,300	1,130,000
Consulting Services	1,599,569	95,664	235,804	21,000
Program Management Fees	223,602	194,183	460,450	500,000
Legal Fees	33,775	37,115	30,000	30,000
Construction Capital	63,484	100,000	6,000,000	12,000,000
Right of Way Capital	14,177,774	5,708,601	13,571,000	4,000,000
Postage	106	13	100	200
Travel Expense - Employee	-	-	500	-
Travel Expense-Mileage-Employee	-	-	200	-
Printing - External	883	-	1,000	-
Meeting Expense	48	-	200	-
Indirect Allocation-General	65,404	23,839	600	-
Indirect Allocation-Project Management	10,322	7,908	10,713	40,529
Total Expenditures	16,207,782	6,258,942	23,294,967	17,721,729
<b>Funding Sources</b>				
MSI Cajon Pass Fund				7,575,125
Cajon Pass Bond Fund				10,146,604
Total Funding Sources				17,721,729

## Major Projects Delivery

**Task** 0881 Lenwood Road Grade Separation

### Purpose

Improve safety and reduce traffic congestion at the intersection of Lenwood Road and the Burlington Northern Santa Fe (BNSF) railroad tracks in the City of Barstow.

### Accomplishments

In December 2009, SANBAG, the County of San Bernardino, and the City of Barstow entered into a cooperative agreement for SANBAG to assume the lead for design and Right of Way (ROW) support. In May 2011, SANBAG, the County of San Bernardino, and the City of Barstow entered into a combined ROW and construction cooperative agreement to identify roles and responsibilities and the funding plan for completion of the ROW and construction phases of the project. In February 2012, SANBAG, the County of San Bernardino, and the City of Barstow amended the funding agreement to replace Congestion Mitigation Air Quality (CMAQ) funds with Surface Transportation Program (STP) funds for ROW and for the replacement of a portion of the Measure I North Desert Major Local Highway Program funds with STP funds for construction. The 100% Plans, Specifications, and Estimates were approved in March 2013 followed in July 2013 with a ROW Certification. A contract with a construction management firm was entered into in June 2013 and a construction contract was awarded in September 2013.

### Work Elements

1. Administer the construction contract.
2. Coordinate with the City of Barstow and County during construction of the grade separation.
3. Manage the contracts, budgets and schedules.

### Product

Construction of a grade separation at Burlington Northern Santa Fe (BNSF) and Lenwood Road in the City of Barstow.

### Contract Information

- a. Existing Contracts
  - i. 1000089, Project Management, Amount Budgeted \$150,000.
  - ii. 1000261, Design and Engineering support during Construction, Amount Budgeted \$146,000.
  - iii. 1000339, Labor Compliance, Amount Budgeted \$2,000.
  - iv. 1000475, Right of Way support services, Amount Budgeted \$27,859.
  - v. 1000603, Right of Way legal services, Amount Budgeted \$75,000.
  - vi. 1000714, Right of Way support services, Amount Budgeted \$654,361.
  - vii. 1000900, Utility Relocation Services, Amount Budgeted \$100,000.
  - viii. 1000983, Construction Services, Amount Budgeted \$13,800,000.
  - ix. 1000869, Construction Management Services, Amount Budgeted \$2,579,334.
- b. New Contracts
  - i. RFP, Construction Management Services, Amount Budgeted \$50,000, Total Estimated Contract Amount \$3,000,000.
  - ii. IFB, Construction Services, Amount Budgeted \$4,080,000, Total Estimated Contract Amount \$20,000,000.

## **Major Projects Delivery**

**Task** 0881 Lenwood Road Grade Separation

### **Local Funding Source Detail**

- i. City of Barstow- \$1,204,273.

### **Prior Year Budgeted Commitments**

The proposed Fiscal Year 2014/2015 budget includes Board approved Fiscal Year 2013/2014 appropriations in the estimated amount of \$2,204,485.

### **Manager**

Garry Cohoe, Director of Project Delivery

**Major Projects Delivery**

**Task** 0881 Lenwood Road Grade Separation

	2011-2012	2012-2013	2013-2014	2014-2015
<b>Expenditures</b>	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	8,705	15,633	10,445	-
Regular Part-Time Employees	-	-	-	-
Overtime	-	-	-	-
Fringe Allocation-General	8,529	14,297	10,545	-
Professional Services	683	1,640	45,100	2,000
Consulting Services	1,029,199	620,593	770,014	2,725,334
Program Management Fees	122,730	153,633	241,080	150,000
Legal Fees	9,154	187,314	195,300	76,000
Construction Capital	-	-	5,273,336	13,800,000
Right of Way Capital	6,410	1,427,866	1,792,250	2,687,135
Postage	77	64	200	200
Advertising	-	246	2,500	1,000
Printing - External	537	237	4,110	1,500
Indirect Allocation-General	13,438	19,752	14,328	-
Indirect Allocation-Project Management	9,479	8,946	26,138	12,159
<b>Total Expenditures</b>	<b>1,208,942</b>	<b>2,450,222</b>	<b>8,385,346</b>	<b>19,455,328</b>

**Funding Sources**

Surface Transportation Program	8,473,990
Demonstration High Priority Program	828,000
Trade Corridor Improvement Fund	6,335,344
MSI North Desert Fund-Major Local Hwy	2,613,721
Local Projects Fund	1,204,273
<b>Total Funding Sources</b>	<b>19,455,328</b>

## **Major Projects Delivery**

**Task** 0888 Interstate 15 La Mesa Road/Nisqualli Road Interchange

### **Purpose**

Provide access to the Interstate 15 (I-15) at La Mesa Road and Nisqualli Road in the City of Victorville.

### **Accomplishments**

The City of Victorville has managed the project development activities leading to this project being ready for construction. California Department of Transportation (CALTRANS) approved the Project Study Report and the Project Report in 1990 and 2007, respectively. The Draft Environmental Document was circulated for public review, a public hearing was held in September 2003, and environmental approval was obtained in April 2006. Plans Specifications & Estimates (PS&E) was completed in August 2010, and right of way was completed in February 2011. In April 2011, the City of Victorville requested SANBAG take the lead of the construction phase of the project. In May 2011, the SANBAG Board of Directors approved nomination of the project for Corridor Mobility Improvement Account (CMIA) funds and approved a Construction Cooperative Agreement with the City of Victorville making SANBAG responsible for the construction phase of the project. In June 2011, the Board approved a Construction Cooperative Agreement with CALTRANS and awarded a construction management contract to Arcadis-US. The California Transportation Commission (CTC) awarded \$21.3 million in CMIA funds. In August 2011, the Board authorized advertisement of the project for construction and on November 15, 2011 bids were received. In December 2011, the Board awarded a construction contract to Riverside Construction Company Inc. A Notice to Proceed was issued on December 20, 2011, and construction started February 13, 2012. The improvements were opened to traffic in the fall-2013.

### **Work Elements**

1. Manage the contracts, budgets and schedules for the project construction phase as construction close-out activities continue through the Fiscal Year.
2. Close out the construction phase.
3. Coordinate construction of the interchange project with the City of Victorville, CALTRANS and utility companies.

### **Product**

Construction of a new full service I-15 interchange and associated frontage roads.

### **Contract Information**

- a. Existing Contracts
  - i. 1000089, Project Management, Amount Budgeted \$10,000.
  - ii. 1000463, Construction Management Services, Amount Budgeted \$20,000.
  - iii. 1000547, Construction Services, Amount Budgeted \$100,000.

### **Local Funding Source Detail**

- i. City of Victorville - \$10,811.

### **Prior Year Budgeted Commitments**

The proposed Fiscal Year 2014/2015 budget includes Board approved Fiscal Year 2013/2014 appropriations in the estimated amount of \$130,000.

### **Manager**

Garry Cohoe, Director of Project Delivery

**Major Projects Delivery**

**Task** 0888 Interstate 15 La Mesa Road/Nisqualli Road Interchange

	2011-2012	2012-2013	2013-2014	2014-2015
<b>Expenditures</b>	<b>Actual</b>	<b>Actual</b>	<b>Revised Budget</b>	<b>Budget</b>
Regular Full-Time Employees	27,380	20,441	11,992	-
Overtime	203	-	-	-
Fringe Allocation-General	27,024	18,693	12,107	-
Professional Services	52,500	30,364	74,800	-
Consulting Services	1,488,275	2,804,114	1,550,000	20,000
Program Management Fees	16,608	9,042	100,000	10,000
Legal Fees	2,945	-	-	-
Construction Capital	11,196,964	18,878,503	5,315,296	100,000
Postage	98	-	1,200	-
Advertising	311	-	1,500	-
Public Information Activites	43	-	-	-
Printing - External	4,793	427	4,000	-
Indirect Allocation-General	42,580	25,826	16,449	-
Indirect Allocation-Project Management	1,161	484	8,713	811
<b>Total Expenditures</b>	<b>12,860,885</b>	<b>21,787,893</b>	<b>7,096,057</b>	<b>130,811</b>

**Funding Sources**

Local Projects Fund	10,811
Victor Valley Major Local Hwy Bond Fund	120,000
<b>Total Funding Sources</b>	<b>130,811</b>

## Major Projects Delivery

**Task** 0890 Interstate 15 Ranchero Road Interchange

### Purpose

Improve traffic operations and circulation for current and future demand on Ranchero Road at Interstate 15 (I-15) in the City of Hesperia.

### Accomplishments

The City of Hesperia has managed the project development activities leading to this project being ready for construction. In February 2012, the City of Hesperia requested SANBAG take the lead as the project manager for the construction phase of the project. Savings within the Corridor Mobility Improvement Account (CMIA) program were identified allowing \$21.135 million to be programmed on the construction phase of this project. A construction cooperative agreement with California Department of Transportation (CALTRANS) was executed, as well as a construction cooperative agreement between SANBAG and the City of Hesperia. Procurement of construction management and contractor was completed in May 2012 and November 2012, respectively. Construction commenced on January 7, 2013, and is expected to conclude September 2014.

### Work Elements

1. Manage the contracts, budgets and schedules for the project construction phase.
2. Continue public information activities with the City of Hesperia and CALTRANS.
3. Coordinate construction of the interchange project with the City of Hesperia, CALTRANS and utility companies.

### Product

Construction of a new full service I-15 interchange in the City of Hesperia at Ranchero Road with associated frontage roads and utility relocations.

### Contract Information

- a. Existing Contracts
  - i. 1000089, Project management, Amount Budgeted \$50,000.
  - i. 1000166, Construction Zone Enhancement Enforcement Program (COZEEP), Amount Budgeted \$50,000.
  - ii. 1000663, Construction Management Services, Amount Budgeted \$1,999,000.
  - iii. 1000736, Labor Compliance Services, Amount Budgeted \$4,000.
  - iv. 1000771, Construction Services, Amount Budgeted \$18,000,000.

### Local Funding Source Detail

- i. City of Hesperia - \$424,526.

### Prior Year Budgeted Commitments

The proposed Fiscal Year 2014/2015 budget includes Board approved Fiscal Year 2013/2014 appropriations in the estimated amount of \$962,314.

### Manager

Garry Cohoe, Director of Project Delivery

**Major Projects Delivery**

**Task** 0890 Interstate 15 Ranchero Road Interchange

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Regular Full-Time Employees	1,178	18,091	24,564	10,877
Fringe Allocation-General	1,154	16,545	24,800	10,412
Professional Services	2,500	9,966	301,250	54,000
Consulting Services	65,596	18,787	3,191,750	1,999,000
Program Management Fees	57,322	64,350	125,000	50,000
Legal Fees	1,188	-	1,000	-
Construction Capital	-	8,240,761	20,419,053	12,000,000
Right of Way Capital	-	2,000,000	-	-
Postage	104	48	250	-
Printing - External	351	8,161	2,000	-
Indirect Allocation-General	1,818	22,857	33,696	18,211
Indirect Allocation-Project Management	1,538	3,948	6,534	4,052
<b>Total Expenditures</b>	<b>132,747</b>	<b>10,403,513</b>	<b>24,129,897</b>	<b>14,146,552</b>

**Funding Sources**

Interstate Maintenance Discretionary	1,020,000
Regional Improvement Program	2,532,000
Corridor Mobility Improvement Account	7,040,000
State Local Partnership Program	1,449,500
Local Projects Fund	424,526
Victor Valley Major Local Hwy Bond Fund	1,680,526
<b>Total Funding Sources</b>	<b>14,146,552</b>

## Major Projects Delivery

**Task** 0891 United States 395 Widening State Route 18 and Chamberlaine Way/City of Adelanto

### Purpose

To accommodate existing and future traffic, the project will widen sections of United States 395 (US-395) from two to four lanes between State Route 18 (SR-18) to Chamberlaine Way in the City of Adelanto. Proposed improvements also include operational improvements such as adding turn lanes and signal improvements at intersections. Future improvements include: Phase 2 widening from Chamberlaine to Desert Flower Road and Phase 3 widening from Interstate 15 (I-15) to SR-18. Environmental clearance was approved for all phases in 2010.

### Accomplishments

This project is number four in the Victor Valley Local Highways Program. California Department of Transportation (CALTRANS) prepared the project report and the environmental documentation. The approved environmental document includes three phases of which this project is the first phase. The Cooperative Agreement with CALTRANS for preparation of the Plans, Specification, and Estimate (PS&E) for the project was approved July 2013.

### Work Elements

1. Coordinate with CALTRANS on the Design activities.
2. Prepare and execute the Cooperative Agreements for the Right of Way (ROW) phase of the project.
3. Solicit ROW Acquisition and Utility Relocation Coordination Services through current On-Call Contracts.
4. Coordinate with CALTRANS and manage the ROW activities.
5. Manage the contracts, budgets, and schedules.

### Product

Widening of US-395 and other ancillary improvements.

### Contract Information

- a. Existing Contracts
  - i. 1000089, Program Management, Amount Budgeted \$150,000.
  - ii. 1000044, Consulting Services for Environmental Document Support, Amount Budgeted \$5,000.
  - iii. 1000876, Plans, Specifications and Estimate, Amount Budgeted \$2,005,000.
- b. New Contracts
  - i. RFP, Right of Way Acquisition and Utility Relocation Coordination, Amount Budgeted \$1,850,000, Total Estimated Contract Amount \$1,850,000.

### Manager

Garry Cohoe, Director of Project Delivery

**Major Projects Delivery**

**Task** 0891 United States 395 Widening State Route 18 and Chamberlaine Way/City of Adelanto

	2011-2012	2012-2013	2013-2014	2014-2015
	Actual	Actual	Revised Budget	Budget
<b>Expenditures</b>				
Professional Services	-	-	-	5,000
Consulting Services	-	-	-	2,005,000
Program Management Fees	-	-	-	150,000
Legal Fees	-	-	-	-
Construction Capital	-	-	-	-
Right of Way Capital	-	-	-	1,850,000
Postage	-	-	-	-
Printing - External	-	-	-	-
Indirect Allocation-Project Management	-	-	-	12,159
<b>Total Expenditures</b>	-	-	-	<b>4,022,159</b>
<b>Funding Sources</b>				
Surface Transportation Program				2,005,000
Regional Improvement Program				1,850,000
Victor Valley Major Local Hwy Bond Fund				167,159
<b>Total Funding Sources</b>				<b>4,022,159</b>

## **Transportation Fund Administration & Programming**

### **Task 0504 Measure I Administration**

#### **Purpose**

Administer the Local Pass-Through Funds including: 1) the distribution of funds per the Measure I Expenditure Plan; 2) processing the checks; 3) updating population and tax collection information; and 4) annual performance audits. Provide assistance to local jurisdictions in meeting the objectives of the Measure I Expenditure Plan, and provide support to the Independent Taxpayer Oversight Committee.

#### **Accomplishments**

Administer the Measure I Program. Per the voter approved requirements of Measure I, an Independent Taxpayer Oversight Committee (ITOC) was formed in Fiscal Year 2010/2011. This group of five community members was selected by the Board of Directors and reviewed the annual Measure I audits to insure consistency with the Expenditure Plan.

#### **Work Elements**

1. Monthly, after receipt of Board of Equalization (BOE) payment, run the Measure I distribution program.
2. Monthly, produce checks, making necessary adjustments to distribution program amounts due to Debt Service funds held by The Bank of New York Trust Company and overpayments/underpayments due to population or sales tax collection updates.
3. Quarterly, make point of sale adjustments to the distribution programs based on information received from an analysis of sales tax receipts obtained from the Board of Equalization.
4. Annually, make population estimate adjustments to the distribution programs based on information received from the Department of Finance.
5. Annually, contract with an audit firm to conduct financial and compliance audits of cities and the County.
6. Annually, review findings of audit firm prior to finalizing audit reports.
7. Prepare financial forecasts and guidance on adoption of the Five Year Capital Improvement Programs.
8. Maintain contact and relationship with Board of Equalization to perform functions incident to the administration and operation of the tax collection program.
9. Develop and refine policies specific to Measure I Program.
10. Provide support to the Independent Taxpayer Oversight Committee (ITOC).

#### **Product**

1. Monthly distribution of Measure I Pass Through.
2. Annual audit reports.
3. Annual Measure I Pass-Through Funds Audit Summary Report to Board of Directors.

## **Transportation Fund Administration & Programming**

### **Task 0504 Measure I Administration**

4. Annual Summary Report of All Member Agencies Capital Improvement Plans for their Measure I Pass-Through Funds.
5. Annual ITOC review and report to the Board of Directors on the Measure I Expenditure Plan.

### **Contract Information**

- a. Existing Contracts
  - i. 1000729, Annual Audit of Measure I Pass-Through Funds, Amount Budgeted \$140,492.
  - ii. 1000728, Annual Compliance Audits for Transit Operators, Amount Budgeted \$76,875.
  - iii. 1000098, Quarterly Sales Tax Analysis, Amount Budgeted \$9,600.

### **Manager**

Duane Baker, Director of Management Services

**Transportation Fund Administration & Programming**

**Task 0504 Measure I Administration**

	2011-2012 Actual	2012-2013 Actual	2013-2014 Revised Budget	2014-2015 Budget
<b>Expenditures</b>				
Regular Full-Time Employees	47,028	58,393	92,830	79,107
Regular Part-Time Employees	-	-	-	-
Overtime	-	-	-	-
Fringe Allocation-General	46,074	53,401	89,721	75,730
Professional Services	9,631	9,600	44,270	9,600
Auditing & Accounting	77,050	120,399	158,688	247,367
Attendance Fees	31,500	30,800	32,900	34,800
Legal Fees	1,021	1,586	8,000	-
Maintenance-Motor Vehicles	-	-	-	500
Training/Membership	-	-	-	-
Postage	-	-	-	200
Travel Expense - Employee	60	-	-	-
Travel Expense-Mileage-Employee	310	884	330	1,000
Travel Expense-Mileage-Non-Employee	-	32	500	-
Printing - Internal	-	-	-	500
Stimulus Payments	9,237,973	7,444,790	717,182	-
Office Expense	-	-	800	1,000
Meeting Expense	206	251	-	200
Indirect Allocation-General	72,596	73,777	122,340	132,448
<b>Total Expenditures</b>	<b>9,523,448</b>	<b>7,793,914</b>	<b>1,267,561</b>	<b>582,452</b>
 <b>Funding Sources</b>				
MSI Valley Admin				445,097
MSI Mtn./Desert Admin				137,355
<b>Total Funding Sources</b>				<b>582,452</b>

## **Transportation Fund Administration & Programming**

### **Task 0516 Measure I Mountain/Desert Apportionment & Allocations**

#### **Purpose**

Measure I 2010-2040 includes the Major Local Highways (MLH) and the Project Development/Traffic Management Systems (PDTMS) Programs for each of the Mountain/Desert Subareas. The MLH Program is funded with 25% of the Measure I revenue collected within the subarea and provides funds for major streets and highways serving as primary routes of travel within the subarea, which may include State highways and freeways, where appropriate. The PDTMS Program is funded with 2% of the Measure I revenue collected within the subarea and provides funds for projects including but not limited to corridor studies, project study reports, projects to improve traffic flow and maximize use of traffic facilities, congestion management, commuter assistance programs, and programs that contribute to environmental enhancement associated with highway facilities. Projects for both Programs are recommended for funding by subarea representatives to the Mountain/Desert Policy Committee and the Board for allocation. Projects are administered on a cost reimbursement basis per the terms of a Project Funding Agreement between SANBAG and the sponsoring agency.

#### **Accomplishments**

During development of the Ten-Year Delivery Plan, Mountain/Desert Subarea representatives, the Mountain/Desert Policy Committee, and the Board established project priorities for each respective subarea. Mountain/Desert Subarea representatives continue to work together to recommend implementation strategies for these programs to the Mountain/Desert Policy Committee and Board and to modify the project list as needed. As the administrator of Measure I 2010-2040, SANBAG will disburse funds based on Board allocations to specific projects in accordance with the Measure I Strategic Plan.

#### **Work Elements**

1. Facilitate Mountain/Desert Subarea meetings when requests are received for project MLH or PDTMS allocations.
2. Present Mountain/Desert Subarea representatives' allocation recommendations to the Mountain/Desert Policy Committee and Board for approval.
3. Maintain a master list of projects eligible for MLH funding and projects that have received allocations, with anticipated implementation schedules and fund availability.
4. Ensure geographic equity in MLH allocations throughout each Subarea as adjusted to account for the time-value of money.
5. Develop allocation funding agreements and reimburse program funds to local jurisdictions for eligible expenditures based on invoices received.

#### **Product**

Implementation of the Measure I 2010-2040 Mountain/Desert Subarea MLH and PDTMS Programs.

#### **Manager**

Andrea Zureick, Director of Fund Administration and Programming

**Transportation Fund Administration & Programming**

**Task 0516 Measure I Mountain/Desert Apportionment & Allocation**

	2011-2012	2012-2013	2013-2014	2014-2015
<b>Expenditures</b>	<b>Actual</b>	<b>Actual</b>	<b>Revised Budget</b>	<b>Budget</b>
Regular Full-Time Employees	-	-	9,589	19,408
Fringe Allocation-General	-	-	9,681	18,579
Professional Services	-	-	-	-
Program Management Fees	18,544	-	-	-
Legal Fees	-	-	2,000	1,000
Construction Capital	-	-	-	-
Postage	-	-	200	200
Travel Expense - Employee	-	-	200	200
Travel Expense-Mileage-Employee	-	-	300	300
Advertising	-	-	-	-
Printing - External	-	-	-	-
Printing - Internal	-	-	200	200
Contributions/Sponsorships	-	-	-	-
Major Street Payments	-	-	-	-
Major Local Highway Payments	-	1,663,655	10,758,221	18,102,876
Project Develop Traffic Mgmt Sys Pmt	-	8,311	685,089	555,080
Indirect Allocation-General	-	-	13,154	32,494
Indirect Allocation-Project Management	1,276	-	-	-
<b>Total Expenditures</b>	<b>19,820</b>	<b>1,671,966</b>	<b>11,478,634</b>	<b>18,730,337</b>

**Funding Sources**

MSI Mtn./Desert Admin	72,381
MSI Victor Valley Fund-Major Local Hwy	5,897,206
MSI Victor Valley Fund-Traffic Mgmt Sys	505,080
MSI Colorado River Fund-Major Local High	141,000
MSI Morongo Basin Fund-Major Local Hwy	808,341
MSI Morongo Basin Fund-Traffic Mgmt Sys	25,000
MSI Mountain Fund-Major Local Highway	500,000
MSI Mountain Fund-Traffic Mgmt Sys	25,000
Victor Valley Major Local Hwy Bond Fund	10,756,329
<b>Total Funding Sources</b>	<b>18,730,337</b>

## **Transportation Fund Administration & Programming**

### **Task 0609 Strategic Planning/Delivery Planning**

#### **Purpose**

Update and maintain Measure I 2010-2040 Ten-Year Delivery Plan as a comprehensive road map for the delivery of capital projects in the upcoming ten years of the new Measure.

#### **Accomplishments**

The 2014 update to the Ten-Year Delivery Plan was approved by the SANBAG Board on March 5, 2014. This update facilitated the 2014 bond sale in March 2014 where \$120 million of bonds were successfully sold. The update of the Ten-Year Delivery Plan built upon the foundation of the initial Ten-Year Delivery Plan developed in 2012 and incorporated the expedited delivery of Tier 1 Interchanges in the San Bernardino Valley Freeway Interchange Program.

#### **Work Elements**

Activities under this task include updating and maintenance of the approved Ten-Year Delivery Plan as project scopes, schedules, and priorities change. Guidelines will be refined on how to process plan updates within the policy framework of SANBAG's Strategic Plan. These updates will be performed through the utilization of EcoSys to update cost and schedule data, and to update cash-flow analysis to balance project funding needs with projected revenue. From the cash-flow analysis output, eligible fund types will be assigned to the projects in accordance with the project schedules. The work will be performed by SANBAG staff and SANBAG's Program Management Consultant, Parsons.

1. Update guidelines for updates to the ten-year delivery plan as needed.
2. Perform Plan updates in accordance with the guidelines.
3. Work with Project Delivery to maintain data integrity in the Ecosys environment.
4. Perform strategic programming as needed.

#### **Product**

Ten-Year Delivery Plan Update Guidelines and Ten-Year Delivery Plan updates.

#### **Manager**

Andrea Zureick, Director of Fund Administration and Programming

**Transportation Fund Administration & Programming**

**Task 0609 Strategic Planning/Delivery Planning**

<b>Expenditures</b>	2011-2012	2012-2013	2013-2014	2014-2015
	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	38,632	69,045	86,870	131,391
Overtime	-	94	-	-
Fringe Allocation-General	37,849	63,229	87,512	125,781
Professional Services	8,240	-	17,760	10,000
Program Management Fees	136,654	1,057	40,800	-
Training/Membership	-	-	1,600	1,600
Postage	-	-	100	100
Travel Expense - Employee	-	-	500	500
Travel Expense - Non-Employee	-	-	500	500
Travel Expense-Mileage-Employee	-	-	500	500
Travel Expense-Mileage-Non-Employee	-	-	500	500
Indirect Allocation-General	59,635	87,353	116,729	219,985
Indirect Allocation-Project Management	33	-	-	-
<b>Total Expenditures</b>	<b>281,042</b>	<b>220,778</b>	<b>353,371</b>	<b>490,857</b>

**Funding Sources**

MSI Valley Admin	13,700
MSI Mtn./Desert Admin	97,676
MSI Valley Fund-Freeway Projects	123,063
MSI Valley Fund-Fwy Interchange	122,772
MSI Valley Fund-Grade Separations	122,432
MSI Valley Fund-Traffic Mgmt Sys	11,214
<b>Total Funding Sources</b>	<b>490,857</b>

## **Transportation Fund Administration & Programming**

### **Task 0610 Measure I 2010-2040 Project Advancements**

#### **Purpose**

Administer the Project Advancement Reimbursement Program. Measure I 2010-2040 included programs for advancement of interchange, arterial, and grade separation projects with local funds. The project advancement strategy allowed projects included in the expenditure plan for these programs to advance to construction using local funds prior to the availability of Measure I 2010-2040 revenues with a commitment by SANBAG for later reimbursement of the eligible share of the project cost. The project advancement strategy allocates at least 40% of the Measure I funds available for the Valley Freeway Interchange and Major Street Programs to reimbursement of Project Advancement Agreements (PAA) based on policies in the Measure I Strategic Plan. It is necessary for SANBAG to track these commitments and reimbursement as future liabilities for financial reports.

#### **Accomplishments**

A project advancement strategy was approved by the SANBAG Board of Directors in December 2005. A model interagency agreement to implement the strategy was approved by the Board in April 2006. Policies for reimbursement of PAAs were approved in the Measure I 2010-2040 Strategic Plan in April 2009. Reimbursement of PAAs began according to those policies in Fiscal Year 2010/2011 based on local jurisdiction submittal of consultant/contractor invoices and the chronological reimbursement policy in the Measure I Strategic Plan. Repayment of PAAs for the Valley Freeway Interchange Program was completed in Fiscal Year 2013/2014.

#### **Work Elements**

1. Track and process reimbursement invoices according to adopted Measure I 2010-2040 Strategic Plan reimbursement policies.
2. Maintain an up-to-date list of current and future reimbursement commitments and accounting.
3. Maintain an appropriate relationship between fair share development contributions and public share contributions according to Measure I Strategic Plan policies.

#### **Product**

Reimbursement to local jurisdictions of prior expenditures for PAA projects.

#### **Manager**

Andrea Zureick, Director of Fund Administration and Programming

**Transportation Fund Administration & Programming**

**Task** 0610 Measure I 2010-2040 Project Advancements

	2011-2012	2012-2013	2013-2014	2014-2015
	Actual	Actual	Revised Budget	Budget
<b>Expenditures</b>				
Regular Full-Time Employees	3,591	11,835	17,892	9,253
Regular Part-Time Employees	-	-	-	-
Overtime	-	-	-	-
Fringe Allocation-General	3,519	10,823	16,168	8,858
Professional Services	-	-	-	-
Legal Fees	238	304	1,000	1,000
Postage	-	-	200	200
Travel Expense-Mileage-Employee	-	18	200	200
Printing - Internal	-	-	200	200
Project Advancements Payments	21,402,452	17,109,011	18,463,713	11,361,899
Office Expense	-	-	-	-
Indirect Allocation-General	5,544	14,953	15,826	15,492
<b>Total Expenditures</b>	<b>21,415,343</b>	<b>17,146,944</b>	<b>18,515,199</b>	<b>11,397,102</b>
<b>Funding Sources</b>				
MSI Valley Admin				35,203
MSI Valley Fund-Project Adv Agreements				11,361,899
<b>Total Funding Sources</b>				<b>11,397,102</b>

## **Transportation Fund Administration & Programming**

### **Task 0918 Measure I Local Pass Through**

#### **Purpose**

Serve as a depository for Measure I Local Pass Through Funds and provide distribution to local jurisdictions.

#### **Accomplishments**

SANBAG has distributed Measure I funds based on the formula specified by Ordinance to the valley and mountain/desert cities and the County of San Bernardino since 1990.

#### **Work Elements**

The Measure I ordinance stipulates that a portion of the proceeds from the half cent transactions and use tax collected in San Bernardino County be distributed to local jurisdictions. The Valley portion will be distributed among the Valley cities and the Valley portion of the County based on the ratio of each jurisdiction's population to the total Valley population. The Mountain/Desert Subareas' portion will be distributed among the Mountain/Desert cities and the Mountain/Desert portion of the County with a formula based 50% on sales and use tax generated at point of generation in each subarea and 50% on population. SANBAG annually adjusts the allocation formula January 1st of each year to reflect population changes as prepared by State Department of Finance for both the Valley and Mountain/Desert Subareas and quarterly adjusts the point of generation data based on actual collections for the subareas. The task identifies what portion is funded from the Measure I Valley and Measure I Mountain/Desert Subareas.

This task contains the actual pass-through funds and does not include any budget for administrative costs. This task is for accounting purposes only.

#### **Product**

Fiscal Accounting.

#### **Manager**

William Stawarski, Chief Financial Officer

**Transportation Fund Administration & Programming**

**Task 0918 Measure I Local Pass Through**

	2011-2012	2012-2013	2013-2014	2014-2015
<b>Expenditures</b>	Actual	Actual	Revised Budget	Budget
Pass-Thru Payments	38,644,550	38,889,178	39,082,300	40,031,700
<b>Total Expenditures</b>	<b>38,644,550</b>	<b>38,889,178</b>	<b>39,082,300</b>	<b>40,031,700</b>

**Funding Sources**

MSI Valley Fund-Local Street	22,041,100
MSI Victor Valley Fund-Local Street	10,327,000
MSI North Desert Fund-Local Street	4,884,000
MSI Colorado River Fund-Local Street	153,900
MSI Morongo Basin Fund-Local Street	1,462,100
MSI Mountain Fund-Local Street	1,163,600
<b>Total Funding Sources</b>	<b>40,031,700</b>



- San Bernardino County Transportation Commission ■ San Bernardino County Transportation Authority
- San Bernardino County Congestion Management Agency ■ Service Authority for Freeway Emergencies

*Minute Action*

AGENDA ITEM: 5

**Date:** March 21, 2014

**Subject:** United States Highway 395 (US 395) Segment 2 Widening Project

**Recommendation:**\* That the Committee recommend the Board, acting in its capacity as the San Bernardino County Transportation Authority:

Approve Fiscal Year 2013/2014 budget amendment to create new Task Number 0891 funded with Victor Valley Major Local Highway Measure I Bond funds in the amount of \$50,000 for project management and SANBAG staff.

**Background:** In May 2005, SANBAG entered into Cooperative Agreement No. 05-019 with the California Department of Transportation (Caltrans), whereby the State agreed to provide all necessary preliminary engineering, including preparing and approving a Project Report (PR), and obtaining environmental clearances necessary to complete PA&ED for the project. The PA/ED was approved in 2010 for the project which was defined as a 12.3 mile widening project from Interstate 15 to Calleja Road. The project was divided into Segments 1, 2, and 3 through portions of Hesperia, Victorville, and Adelanto. The middle project, entitled Segment 2, extends from SR-18 northerly to Chamberlaine Way in the City of Adelanto. This segment was selected to be delivered before the other two segments because of the traffic demand imposed on the facility by recent increases from population growth and development in the vicinity. The resulting heavy congestion makes accessing local businesses and services in this area very difficult. This widening project will enhance operational efficiency by providing four continuous travel

\*

*Approved*  
 Mountain/Desert Policy Committee

Date: \_\_\_\_\_

Moved: \_\_\_\_\_ Second: \_\_\_\_\_

In Favor: \_\_\_\_\_ Opposed: \_\_\_\_\_ Abstained: \_\_\_\_\_

Witnessed: \_\_\_\_\_

COG	CTC	CTA	X	SAFE	CMA
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Check all that apply.

MDC1403a-bmf

lanes through this congested area. Approaches to intersections will be improved to provide left turn pockets, dedicated right turn lanes, and signalization. The total cost of Segment 2 is estimated at \$45.8 million, Caltrans has estimated the design of Segment 2 to cost \$6,015,000, and funding has not been identified for Segments 1 and 3 at this time.

In April 2013, SANBAG Board authorized staff to allocate \$6,015,000 in federal Surface Transportation Program (STP) funds to Caltrans for the Plans, Specifications, and Estimate (PS&E) phase of Segment 2 on the US 395 Project. On July 11, 2013, SANBAG entered into Cooperative Agreement No. C13147 with Caltrans, assigning the project responsibility for the preparation of the PS&E to Caltrans as the implementing agency. On December 13, 2013 Caltrans received federal authorization to proceed with the PS&E.

Concurrent with the design phase, it is anticipated that SANBAG will serve as the implementing agency for right-of-way acquisition and utility relocations. Staff will return to this committee for consideration of a Right-of-Way Cooperative Agreement with Caltrans for this project, identifying SANBAG as the implementing agency.

***Financial Impact:*** This is a new task number (Task No. 0891), and requires a budget amendment of \$50,000 of local (6310 Victor Valley Major Local Highway Measure I Bond) funds for the current fiscal year.

***Reviewed By:*** This item is not scheduled for review by any other policy committee or technical advisory committee.

***Responsible Staff:*** Barbara Fortman, Project Manager

This list provides information on acronyms commonly used by transportation planning professionals. This information is provided in an effort to assist SANBAG Board Members and partners as they participate in deliberations at SANBAG Board meetings. While a complete list of all acronyms which may arise at any given time is not possible, this list attempts to provide the most commonly-used terms. SANBAG staff makes every effort to minimize use of acronyms to ensure good communication and understanding of complex transportation processes.

AB	Assembly Bill
ACE	Alameda Corridor East
ACT	Association for Commuter Transportation
ADA	Americans with Disabilities Act
ADT	Average Daily Traffic
APTA	American Public Transportation Association
AQMP	Air Quality Management Plan
ARRA	American Recovery and Reinvestment Act
ATMIS	Advanced Transportation Management Information Systems
BAT	Barstow Area Transit
CALACT	California Association for Coordination Transportation
CALCOG	California Association of Councils of Governments
CALSAFE	California Committee for Service Authorities for Freeway Emergencies
CARB	California Air Resources Board
CEQA	California Environmental Quality Act
CMAQ	Congestion Mitigation and Air Quality
CMIA	Corridor Mobility Improvement Account
CMP	Congestion Management Program
CNG	Compressed Natural Gas
COG	Council of Governments
CPUC	California Public Utilities Commission
CSAC	California State Association of Counties
CTA	California Transit Association
CTC	California Transportation Commission
CTC	County Transportation Commission
CTP	Comprehensive Transportation Plan
DBE	Disadvantaged Business Enterprise
DEMO	Federal Demonstration Funds
DOT	Department of Transportation
EA	Environmental Assessment
E&D	Elderly and Disabled
E&H	Elderly and Handicapped
EIR	Environmental Impact Report (California)
EIS	Environmental Impact Statement (Federal)
EPA	Environmental Protection Agency
FHWA	Federal Highway Administration
FSP	Freeway Service Patrol
FRA	Federal Railroad Administration
FTA	Federal Transit Administration
FTIP	Federal Transportation Improvement Program
GFOA	Government Finance Officers Association
GIS	Geographic Information Systems
HOV	High-Occupancy Vehicle
ICTC	Interstate Clean Transportation Corridor
IIEP	Inland Empire Economic Partnership
ISTEA	Intermodal Surface Transportation Efficiency Act of 1991
IIP/ITIP	Interregional Transportation Improvement Program
ITS	Intelligent Transportation Systems
IVDA	Inland Valley Development Agency
JARC	Job Access Reverse Commute
LACMTA	Los Angeles County Metropolitan Transportation Authority
LNG	Liquefied Natural Gas
LTF	Local Transportation Funds

MAGLEV	Magnetic Levitation
MARTA	Mountain Area Regional Transportation Authority
MBTA	Morongo Basin Transit Authority
MDAB	Mojave Desert Air Basin
MDAQMD	Mojave Desert Air Quality Management District
MOU	Memorandum of Understanding
MPO	Metropolitan Planning Organization
MSRC	Mobile Source Air Pollution Reduction Review Committee
NAT	Needles Area Transit
NEPA	National Environmental Policy Act
OA	Obligation Authority
OCTA	Orange County Transportation Authority
PA&ED	Project Approval and Environmental Document
PASTACC	Public and Specialized Transportation Advisory and Coordinating Council
PDT	Project Development Team
PNRS	Projects of National and Regional Significance
PPM	Planning, Programming and Monitoring Funds
PSE	Plans, Specifications and Estimates
PSR	Project Study Report
PTA	Public Transportation Account
PTC	Positive Train Control
PTMISEA	Public Transportation Modernization, Improvement and Service Enhancement Account
RCTC	Riverside County Transportation Commission
RDA	Redevelopment Agency
RFP	Request for Proposal
RIP	Regional Improvement Program
RSTIS	Regionally Significant Transportation Investment Study
RTIP	Regional Transportation Improvement Program
RTP	Regional Transportation Plan
RTPA	Regional Transportation Planning Agencies
SB	Senate Bill
SAFE	Service Authority for Freeway Emergencies
SAFETEA-LU	Safe Accountable Flexible Efficient Transportation Equity Act – A Legacy for Users
SCAB	South Coast Air Basin
SCAG	Southern California Association of Governments
SCAQMD	South Coast Air Quality Management District
SCRRA	Southern California Regional Rail Authority
SHA	State Highway Account
SHOPP	State Highway Operations and Protection Program
SOV	Single-Occupant Vehicle
S RTP	Short Range Transit Plan
STAF	State Transit Assistance Funds
STIP	State Transportation Improvement Program
STP	Surface Transportation Program
TAC	Technical Advisory Committee
TCIF	Trade Corridor Improvement Fund
TCM	Transportation Control Measure
TCRP	Traffic Congestion Relief Program
TDA	Transportation Development Act
TEA	Transportation Enhancement Activities
TEA-21	Transportation Equity Act for the 21 <sup>st</sup> Century
TMC	Transportation Management Center
TMEE	Traffic Management and Environmental Enhancement
TSM	Transportation Systems Management
TSSDRA	Transit System Safety, Security and Disaster Response Account
USFWS	United States Fish and Wildlife Service
VCTC	Ventura County Transportation Commission
VVTA	Victor Valley Transit Authority
WRCOG	Western Riverside Council of Governments

# ***San Bernardino Associated Governments***



## **MISSION STATEMENT**

To enhance the quality of life for all residents, San Bernardino Associated Governments (SANBAG) will:

- Improve cooperative regional planning
  
- Develop an accessible, efficient, multi-modal transportation system
  
- Strengthen economic development efforts
  
- Exert leadership in creative problem solving

To successfully accomplish this mission, SANBAG will foster enhanced relationships among all of its stakeholders while adding to the value of local governments.

Approved June 2, 1993  
Reaffirmed March 6, 1996